



Tallinn University of Technology, May 2025

**TAL
TECH**

Estonian Doctoral School



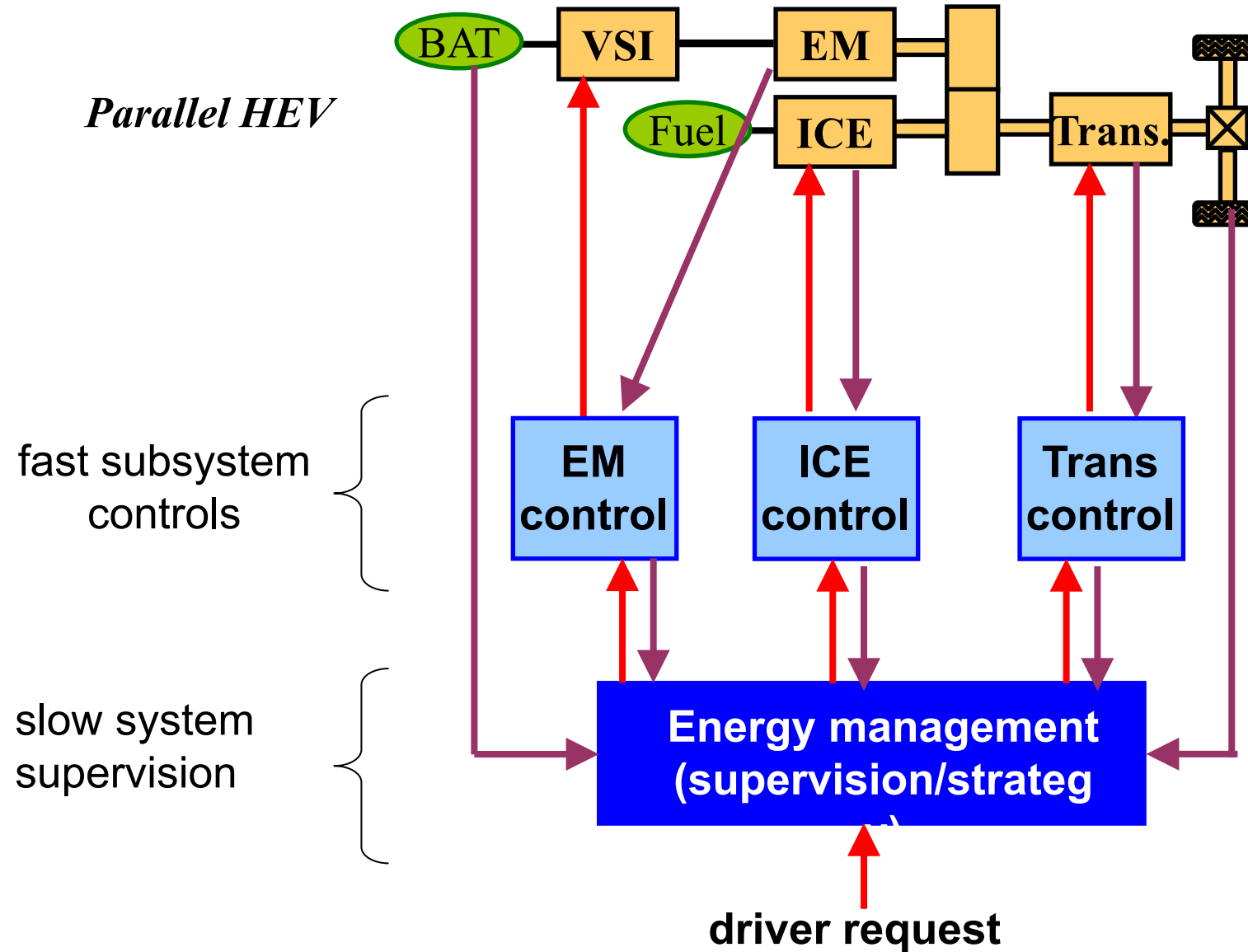
“Energy Management Strategy”

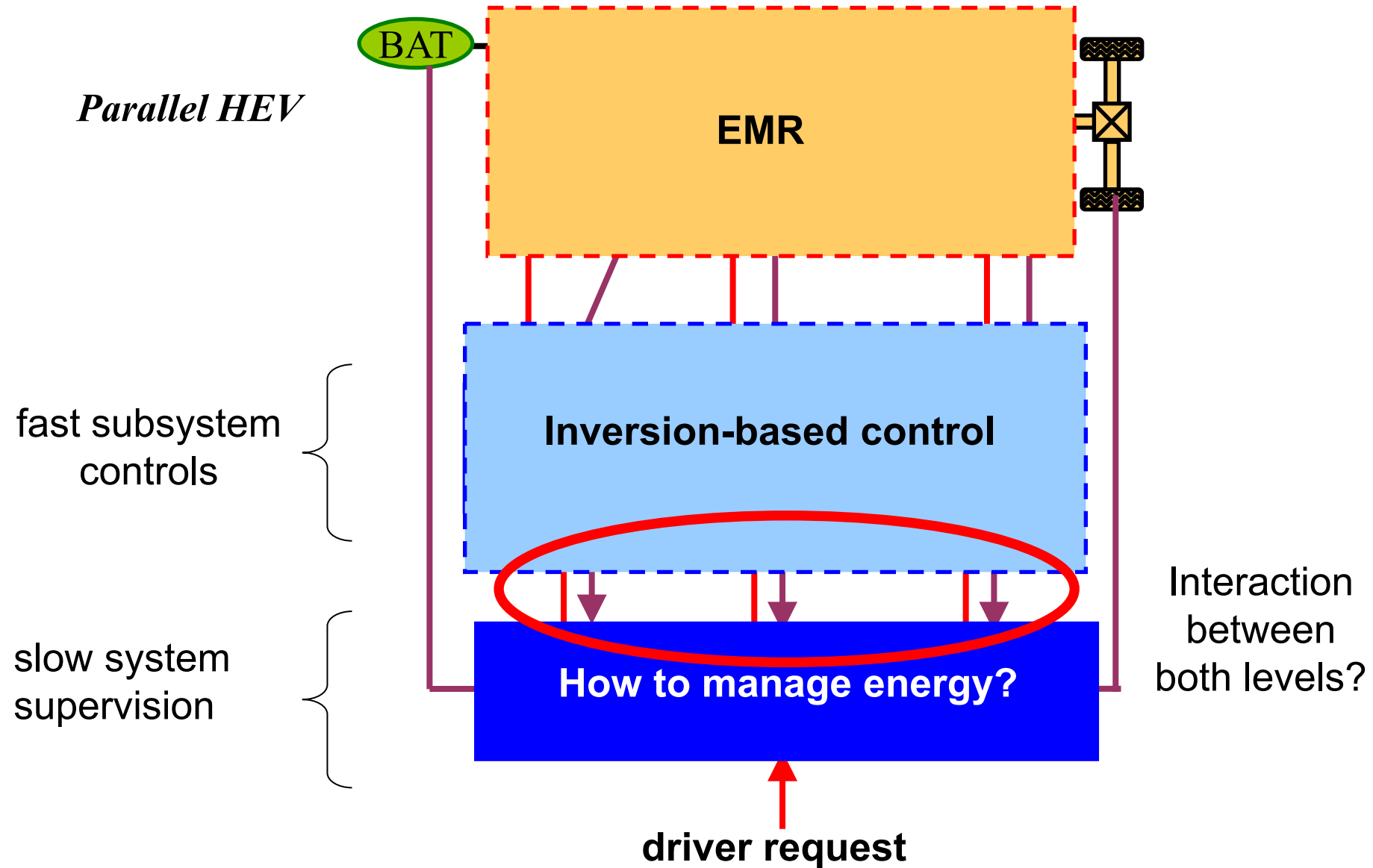
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Prof. Alain BOUSCAYROL, Prof. Betty LEMAIRE-SEMAIL

Based on the EMR summer school
and Master “Electrical Engineering for
sustainable development” course at Univ. Lille







1. Control decomposition

- Local control structure
- Strategy level for energy management

2. Various inversions of distribution elements

- Different kinds of energy management
- Inversion of the different cases

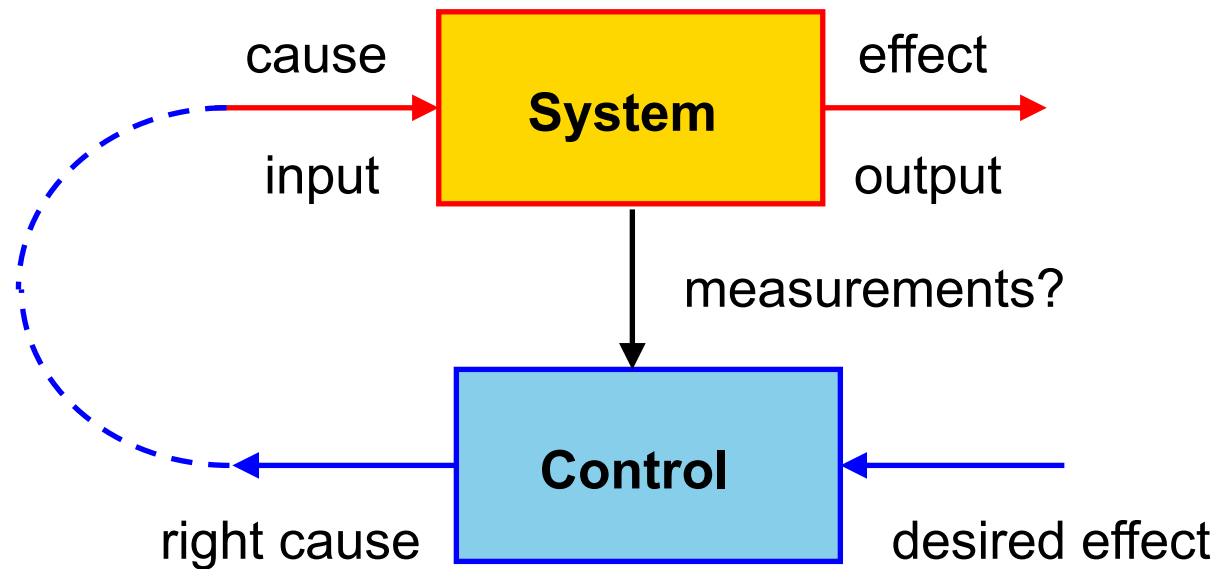
3. Analysis and strategy

- Analysis of the system possibilities
- Strategy level

4. Application to the automatic subway VAL 206



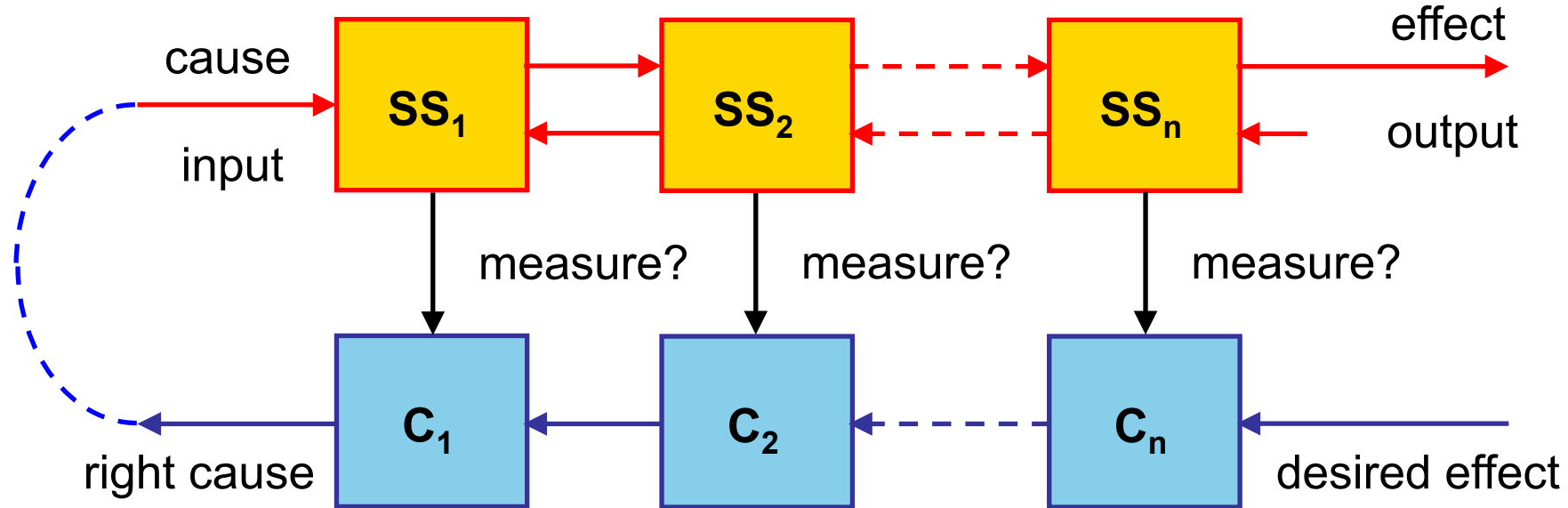
1. « Local control and energy management »



[Hautier 96]

control = inversion of the causal path

- | | | | |
|--|---|---|------------------------------------|
| 1. Which algorithm? (how many controllers) | } | → | Inversion-based methodology |
| 2. Which variables to measure? | | | |
| 3. How to tune controllers? | → | → | automatic control |
| 4. How to implement the control? | → | → | industrial electronics |

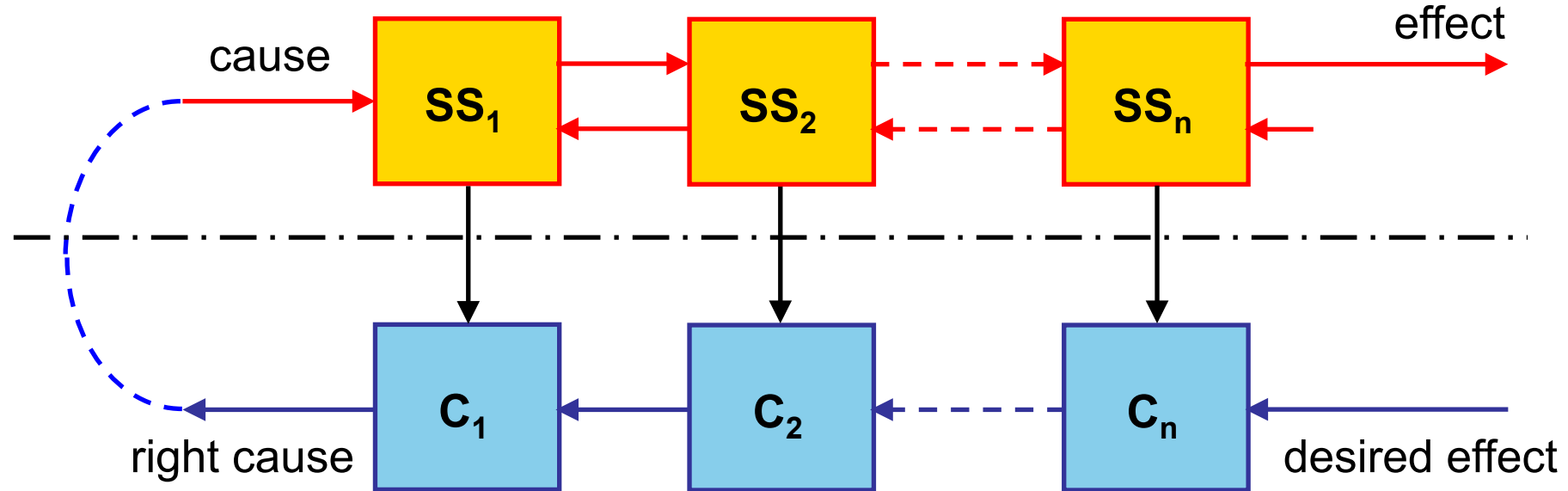


EMR = system decomposition in basic energetic subsystems (SSs)



Remember,
divide and conquer!

Inversion-based control: systematic inversion
of each subsystems using
open-loop or closed-loop control



The control scheme is developed as a mirror of the model

Legend

Control = light blue
Parallelograms with dark blue contour

 direct inversion

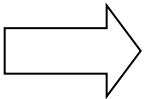
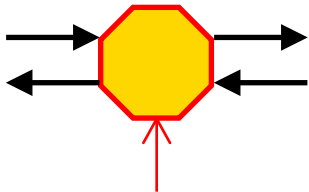
 indirect inversion

 sensor

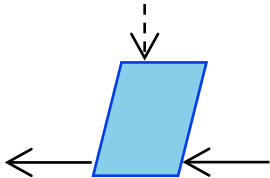
 mandatory link

 facultative link

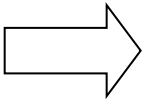
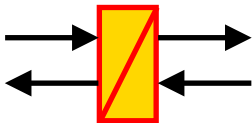
conversion element



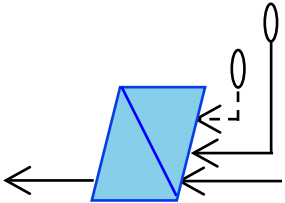
direct inversion +
disturbance rejection



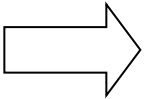
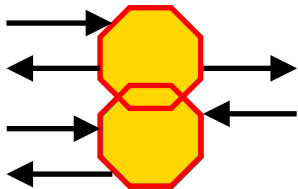
accumulation element



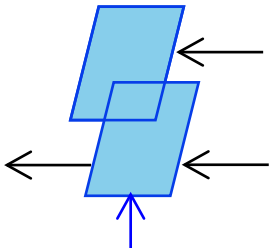
controller +
disturbance rejection



coupling element



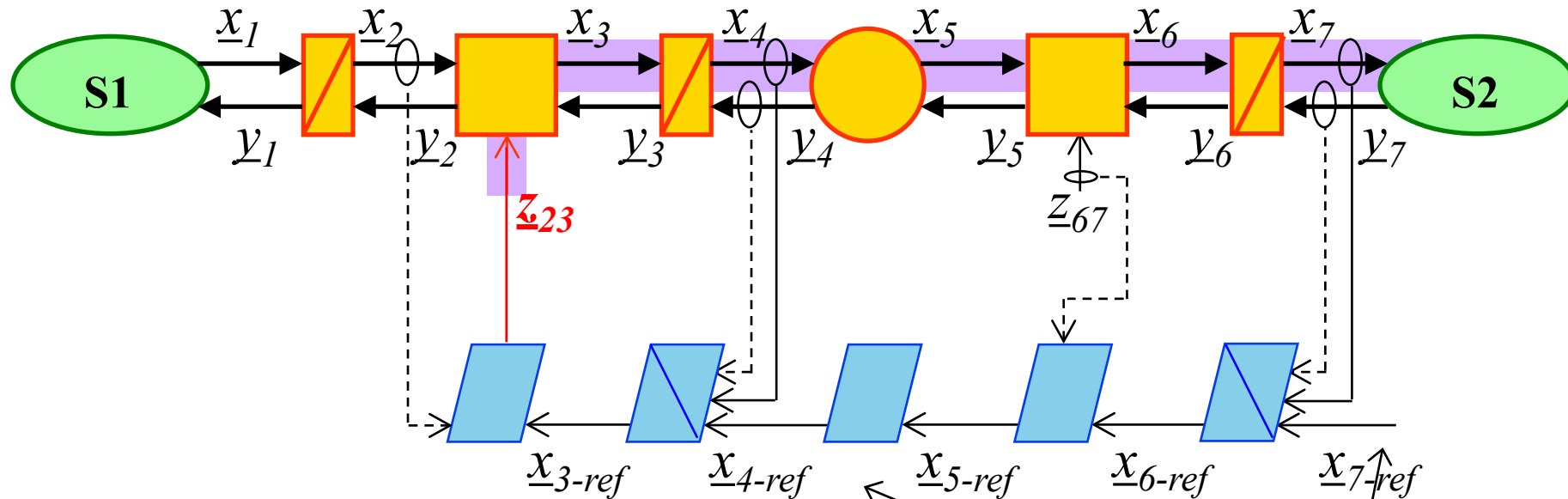
distribution criteria



1. EMR of the system

2. Tuning path

3. Inversion step-by-step Strong assumption: all variables can be measured!



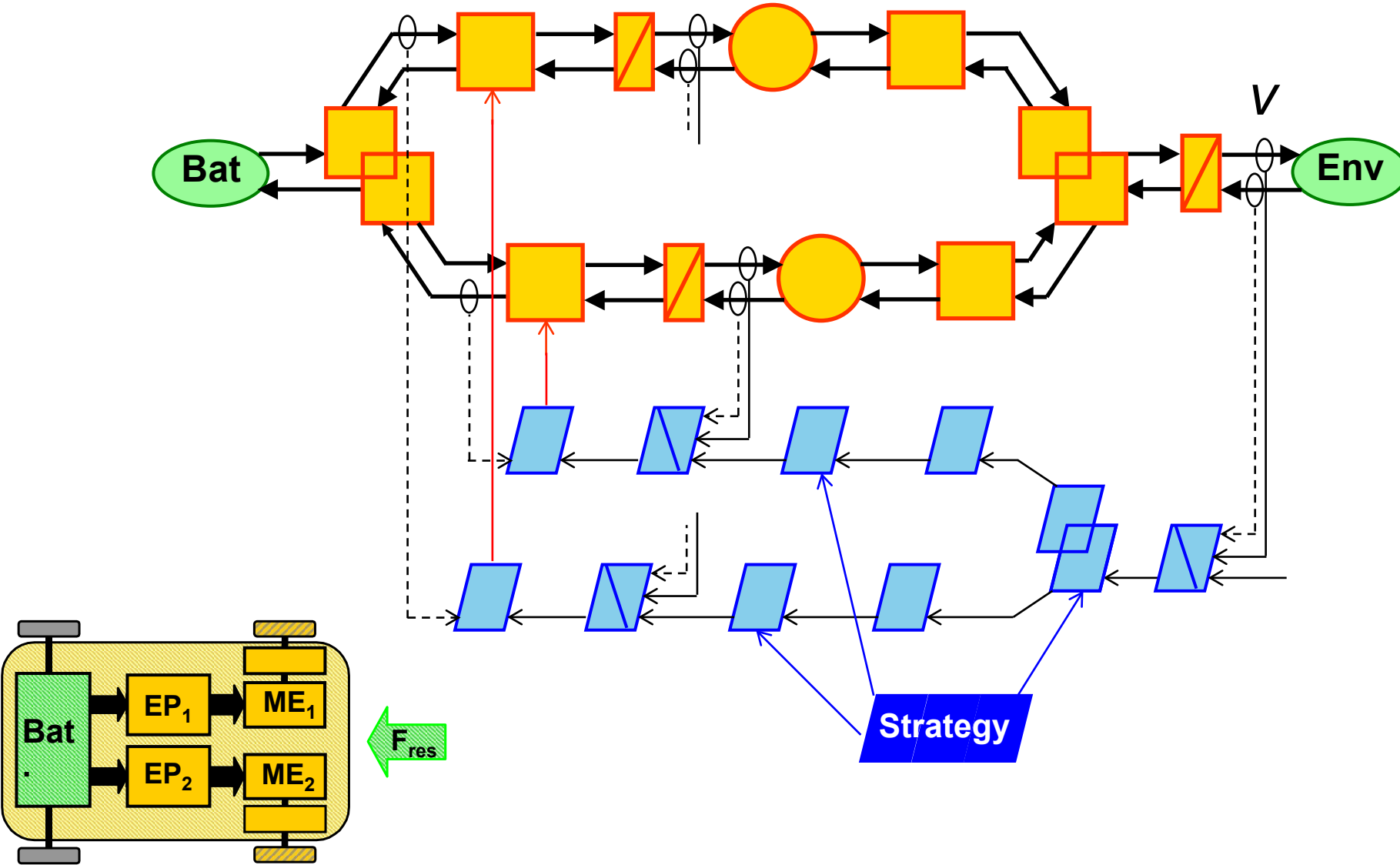
4. Simplification of control

5. Estimation of non-measured variables

6. Tuning of controllers

7. Strategy

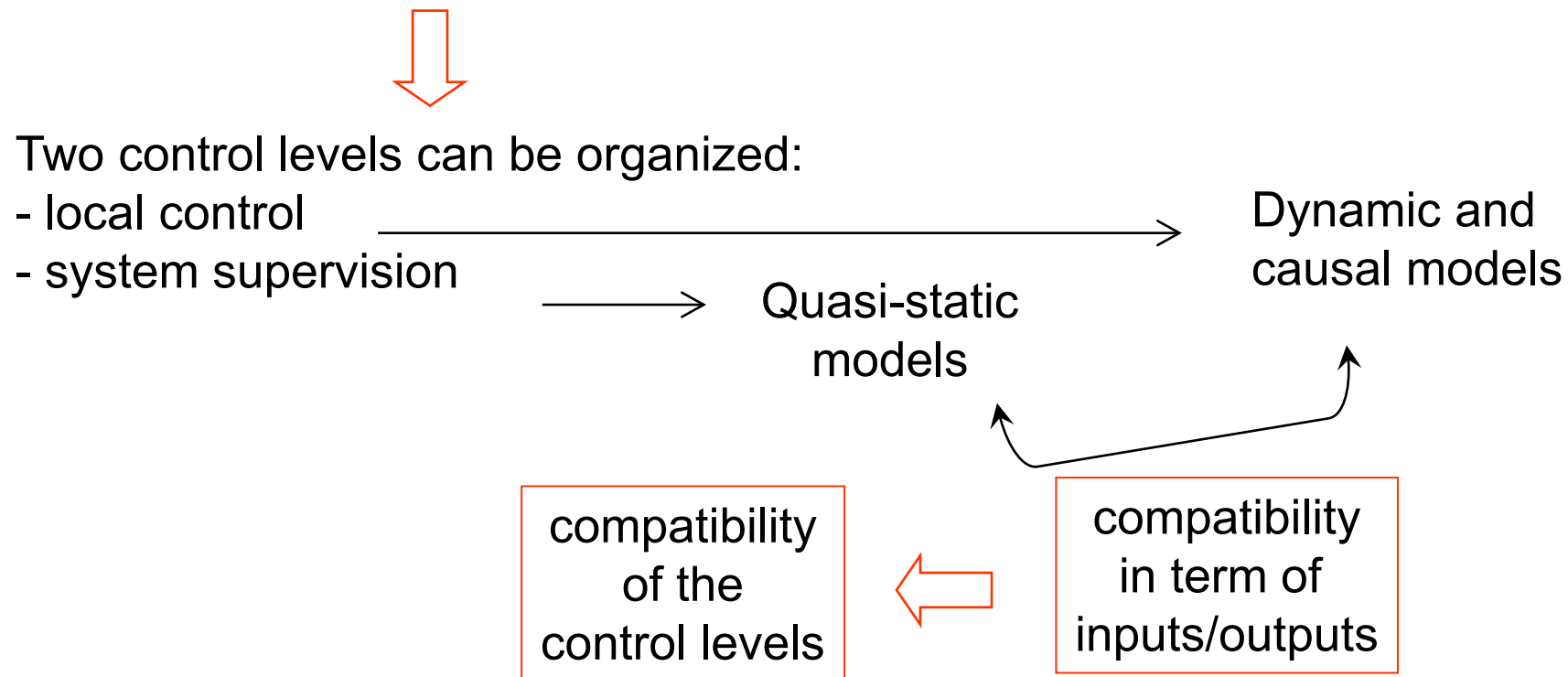
strategy



Energy management of HEVs:

Energy management of local subsystems

Energy management of the whole system (co-ordination of subsystems)



[Delarue & al 2005]

Local control:

Fast energy management in each subsystem

Objective: ensure the best efficiency of each component in function of the request

Inversion of each element, step-step-step, using dynamic causal models

Global control or Strategy:

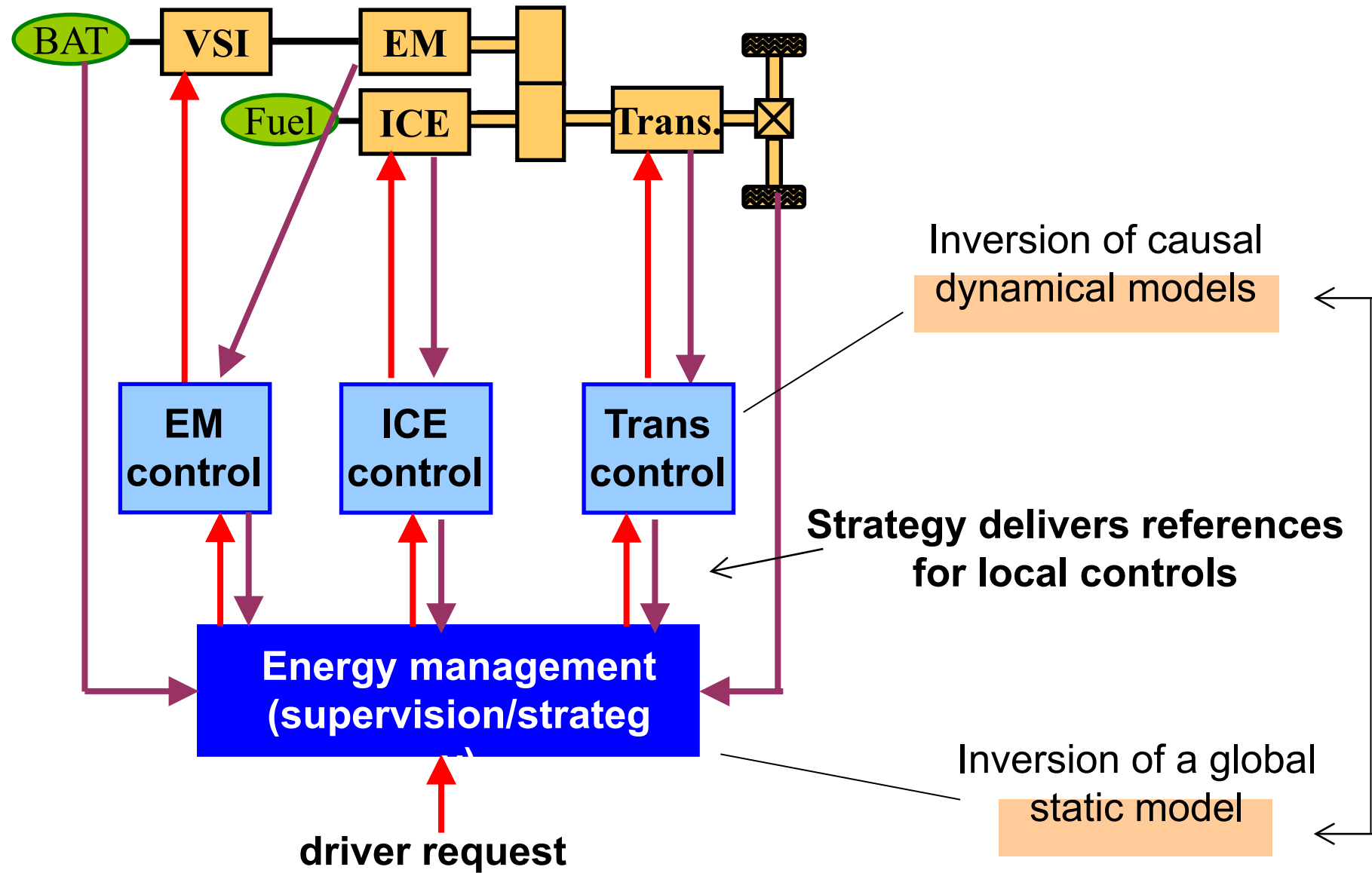
1. Translation of user's reference to system reference (Cf. Wind Energy)

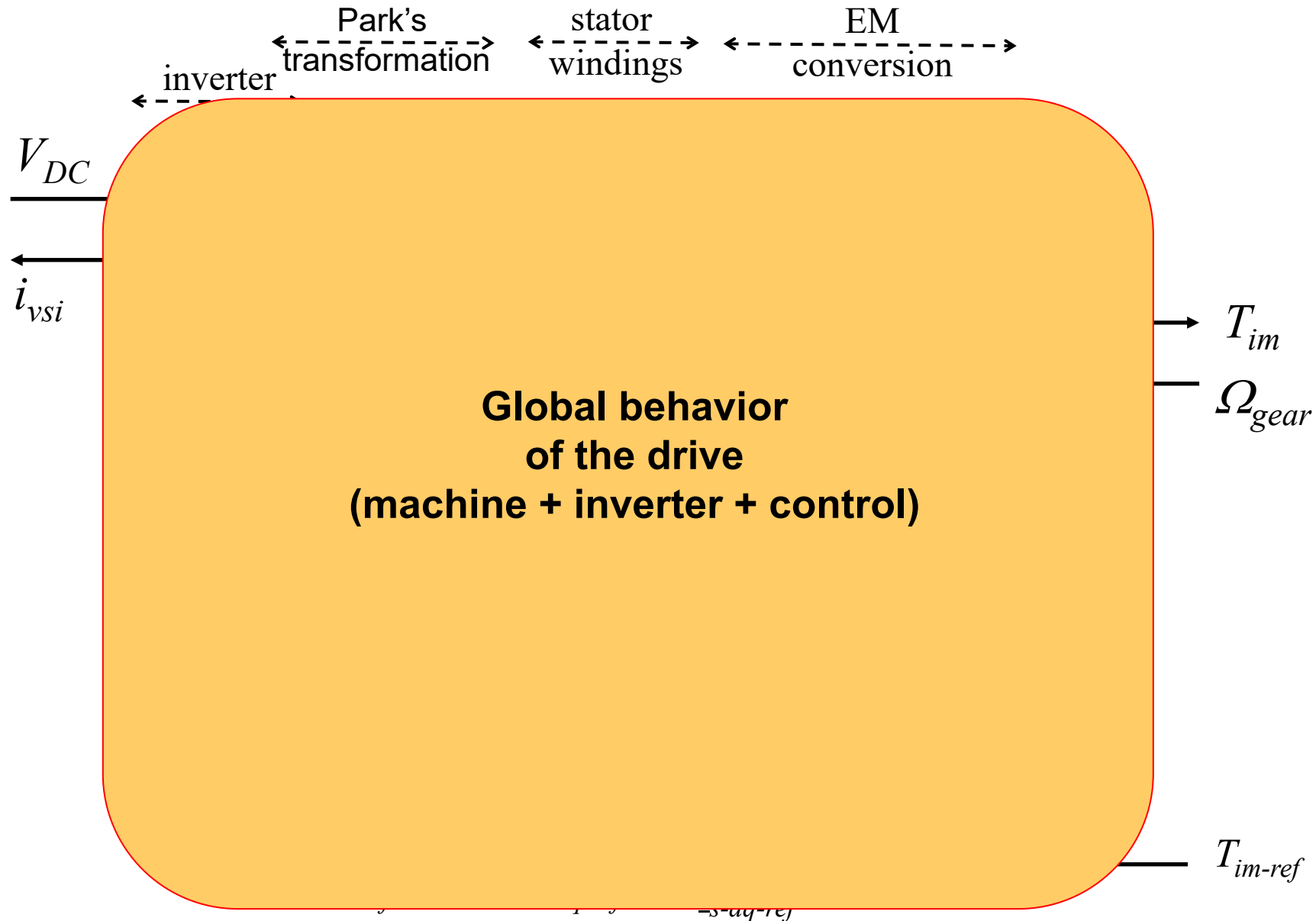
2. Coordination of energy between all subsystems

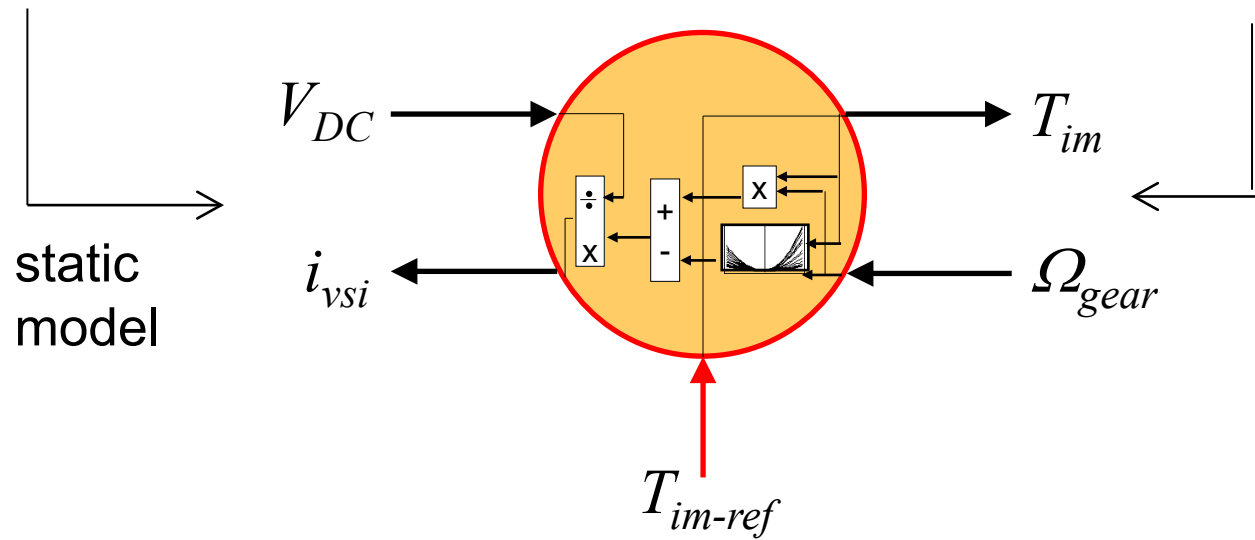
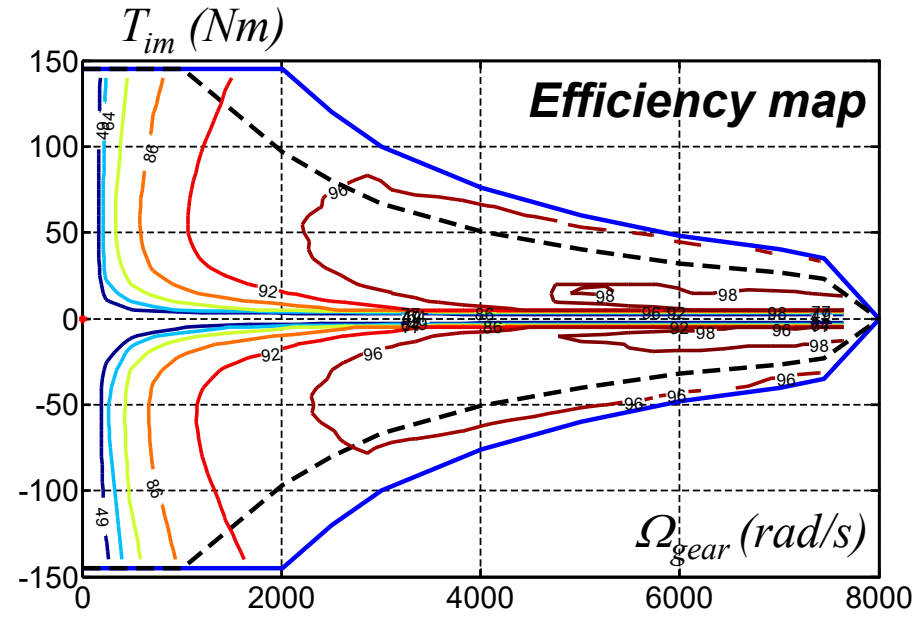
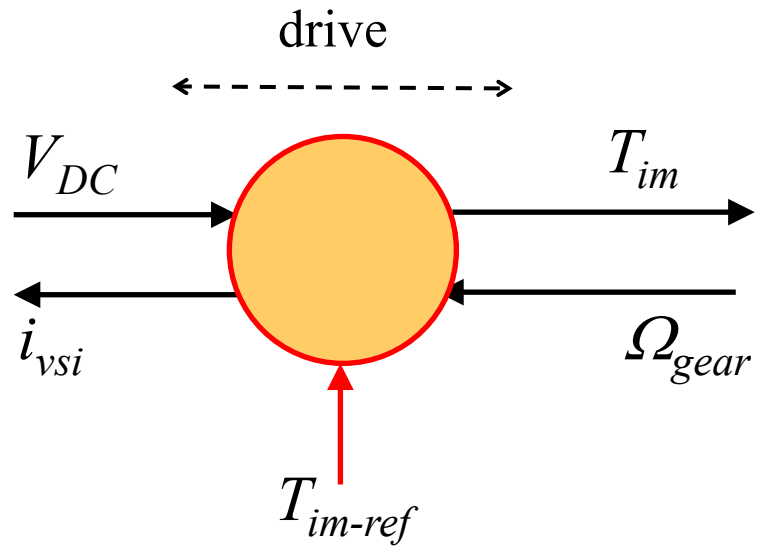
Objective: ensure the best energy distribution in function of the global demand

Global view for decision using quasi-static or static models

Could be considered as an inversion of a global model of the system

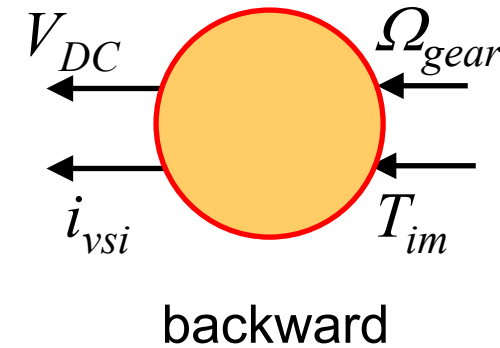
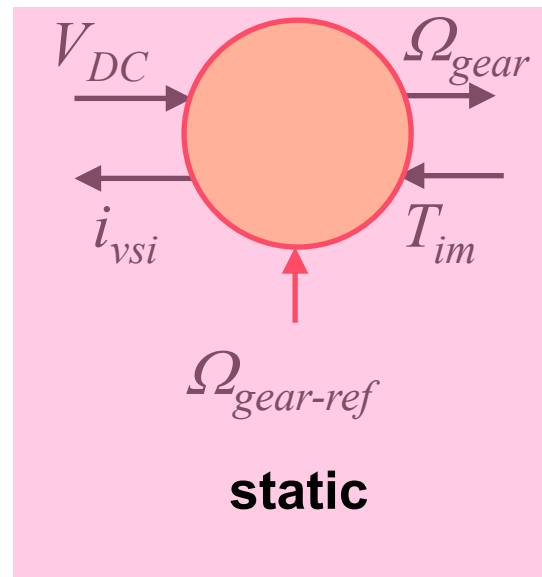
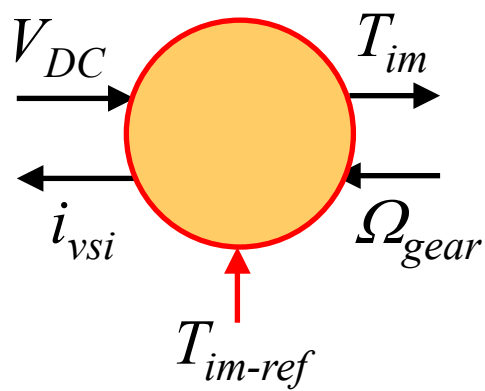






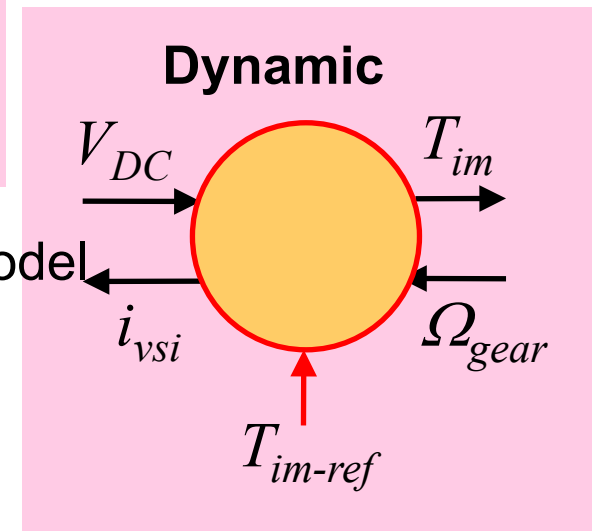
static
model

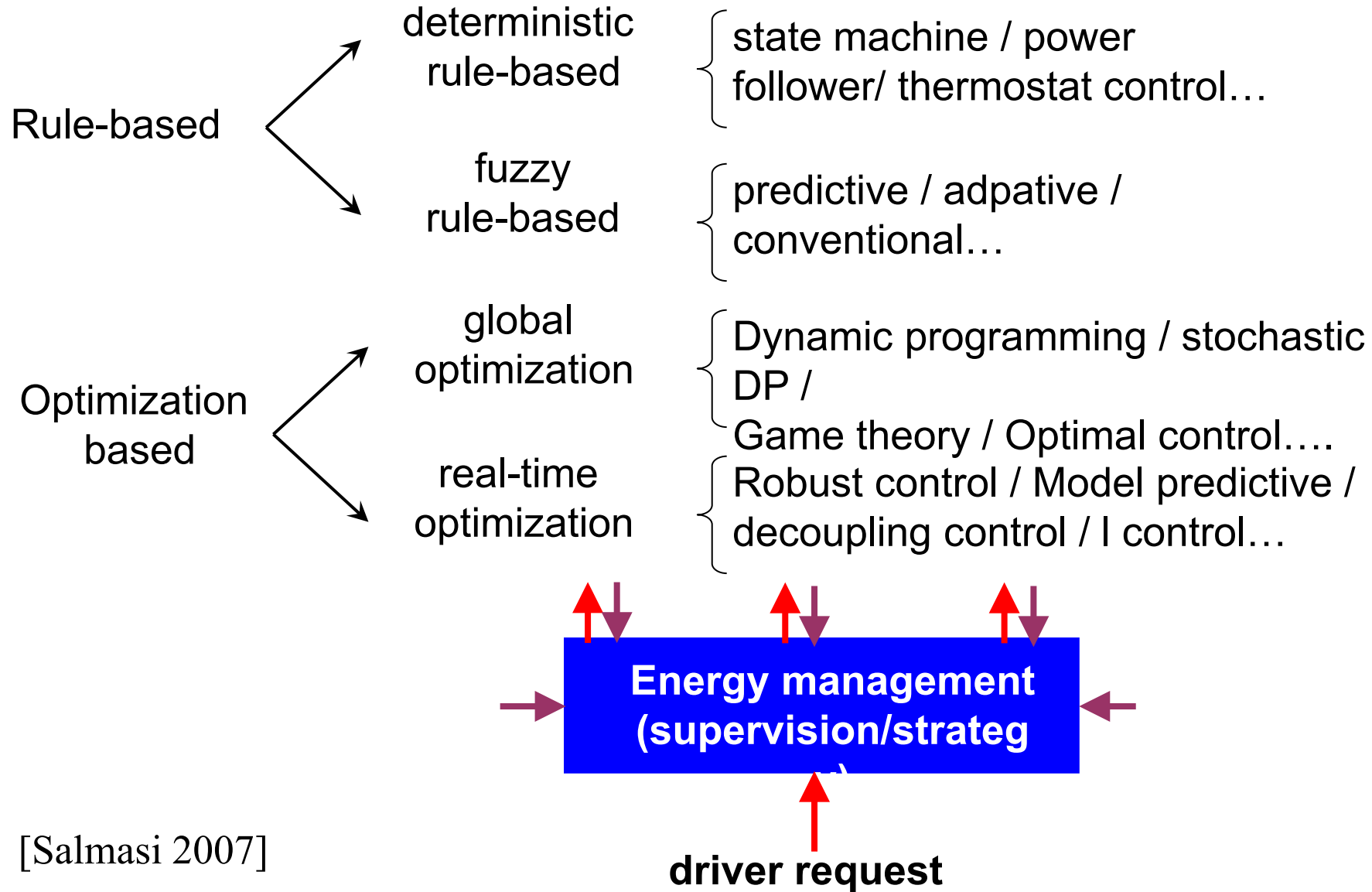
Static model: no dynamical effect, I/O could be changed



What happens if EM = inversion of a static model
and IBC = inversion of dynamical models
with different I/O?

Bad articulation between control levels





[Salmasi 2007]

2. « Application to the control of an automatic subway »

part I: simplified system

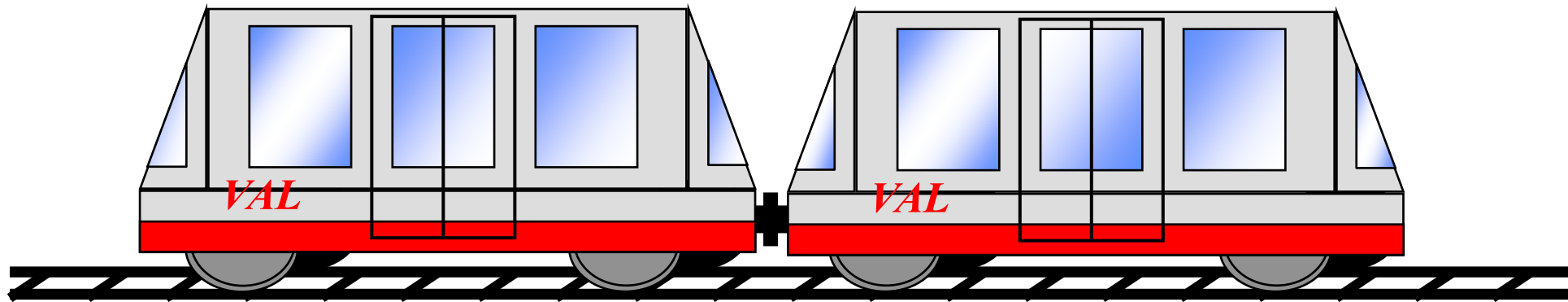
Prof. A. Bouscayrol

(University Lille1, L2EP, MEGEVH, France)

based on PhD of J. N. Verhille
in collaboration with Siemens Transportation Systems

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Traction systems of the subway VAL 206



Actual system (4 DC machines + 6 choppers)

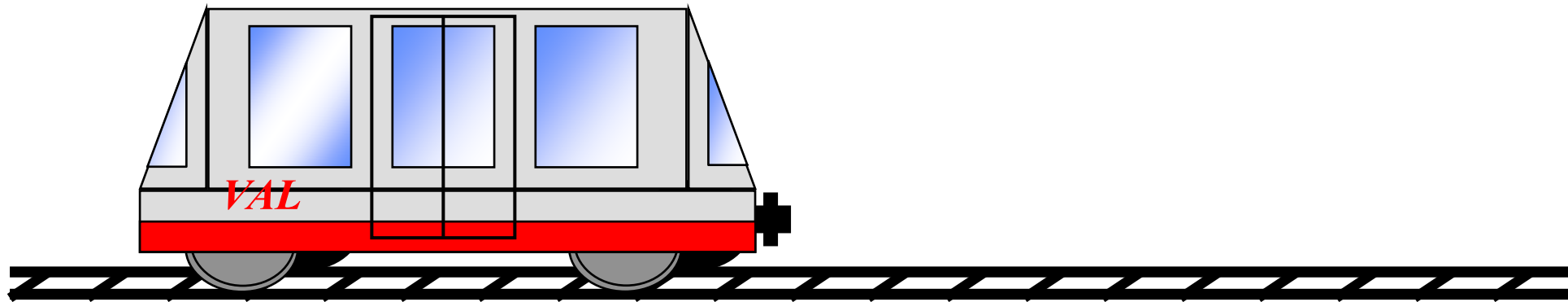
1 vehicle = 2 car, 1 car = 2 bogies

1 bogie = 1 DC machine with field winding

1 chopper for each field winding

1 chopper for the armature winding in series

Traction systems of the subway VAL 206



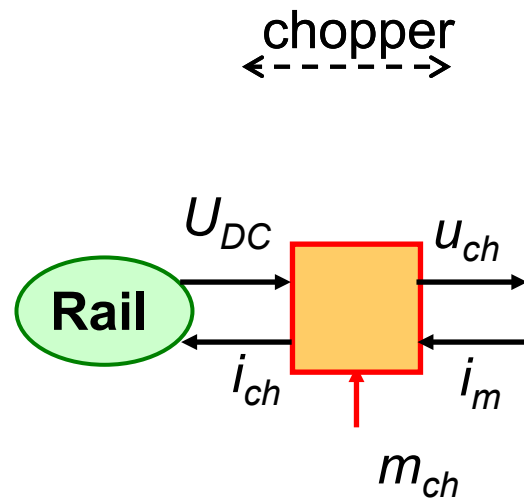
Studied system (2 DC machines + 1 chopper)

1 vehicle = 1 car avec 2 bogies

1 bogie = 1 DC machine with permanent magnets

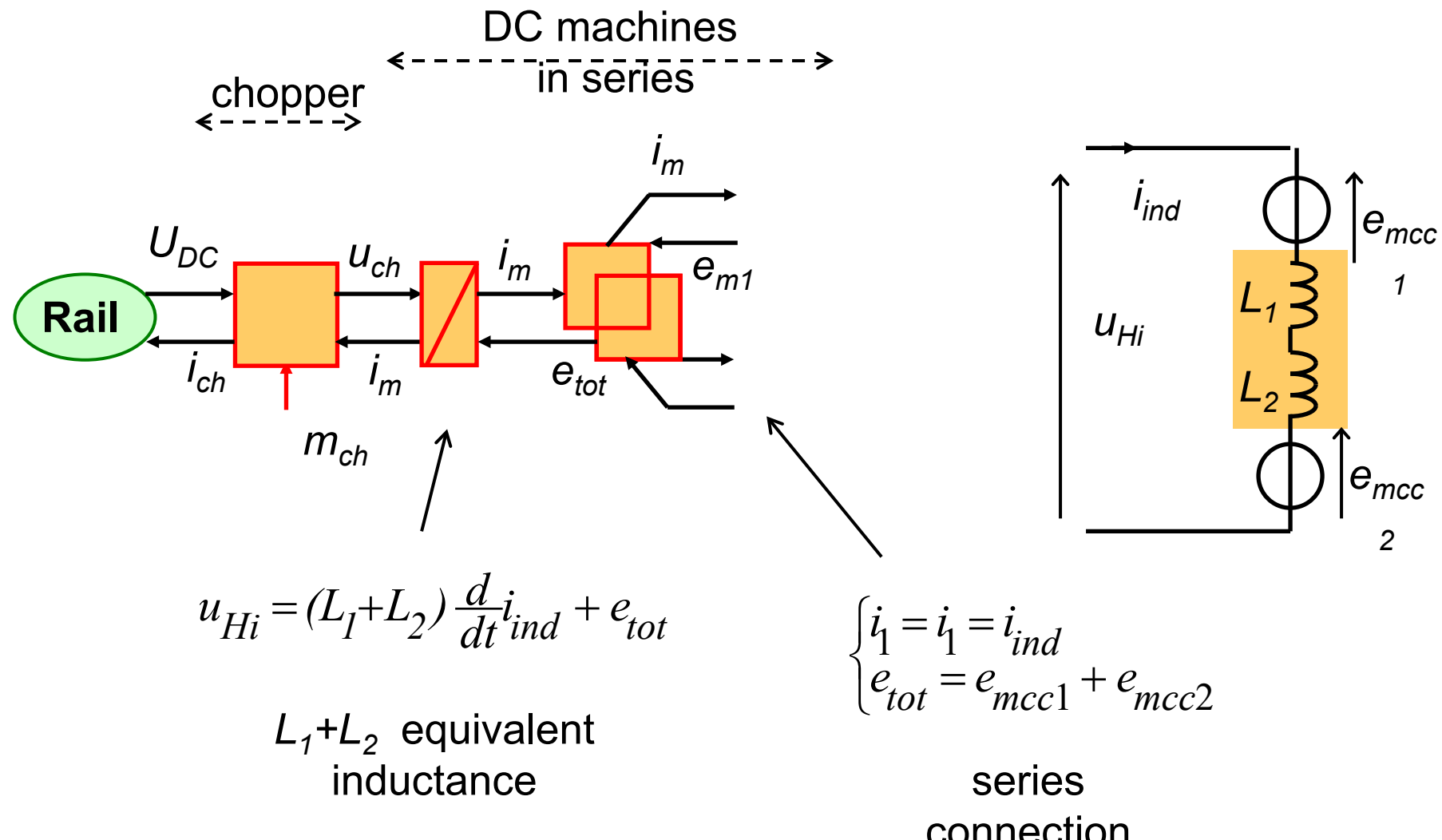
1 4 quadrants chopper for the DC machines in series

1. EMR of the System

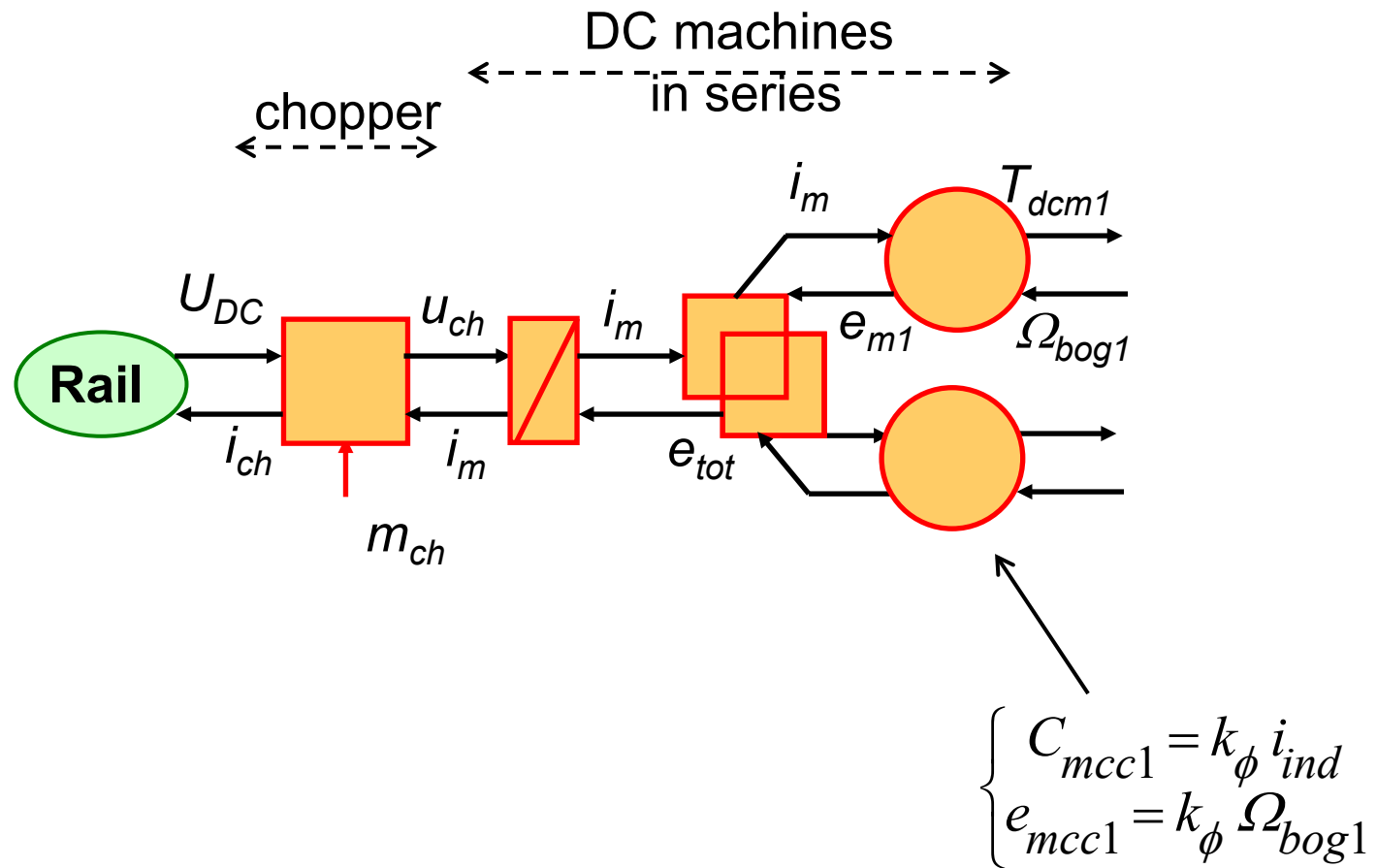


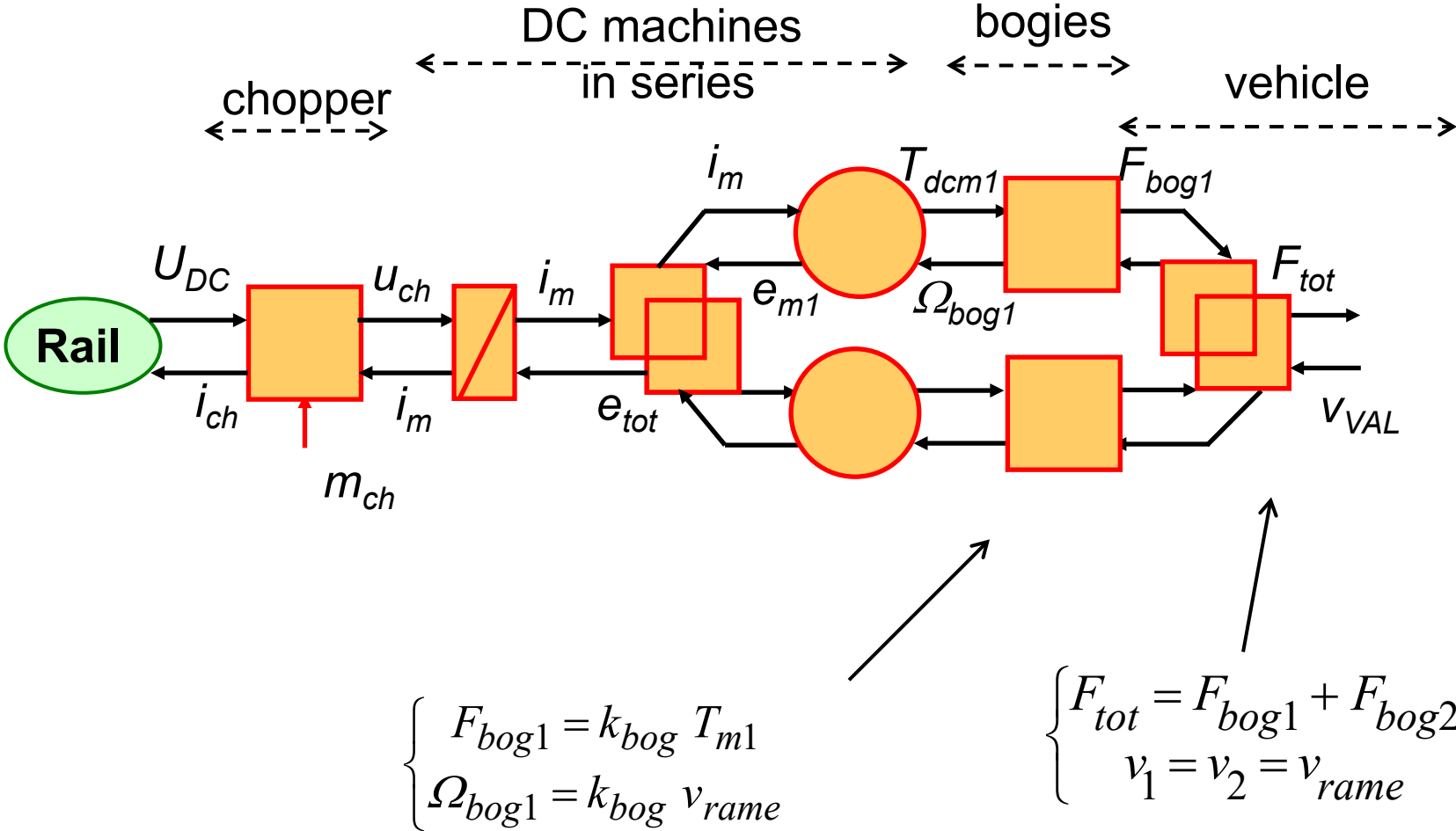
$$\begin{cases} u_{ch} = m_{ch} U_{DC} \\ i_{ch} = m_{ch} i_m \end{cases}$$

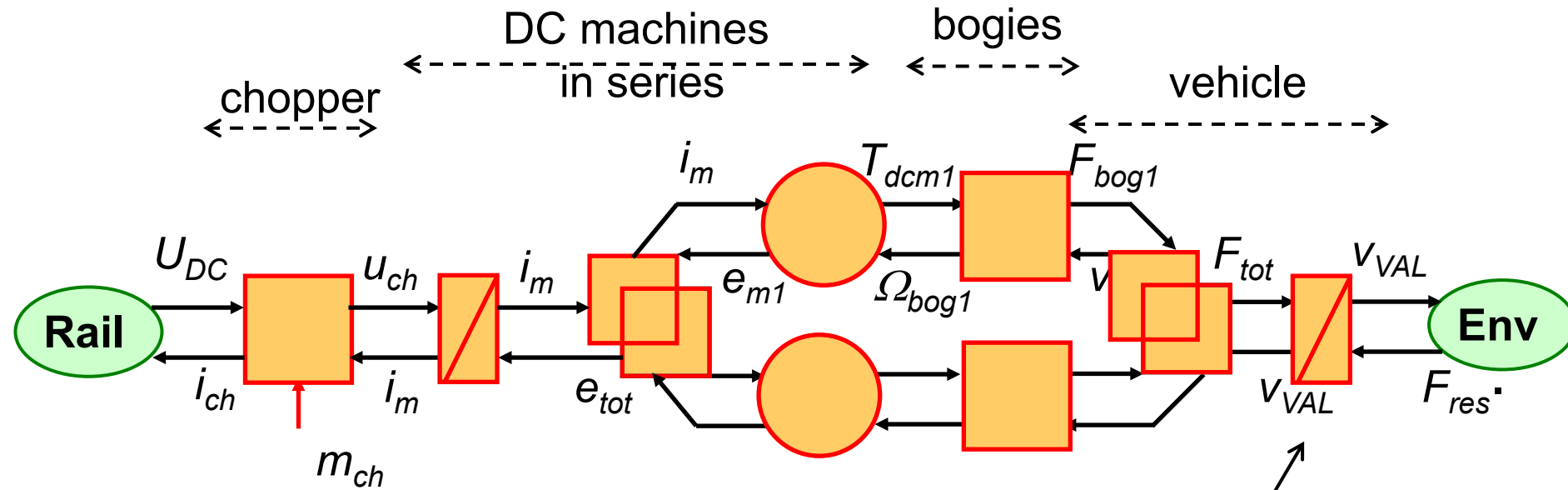
1. EMR of the System



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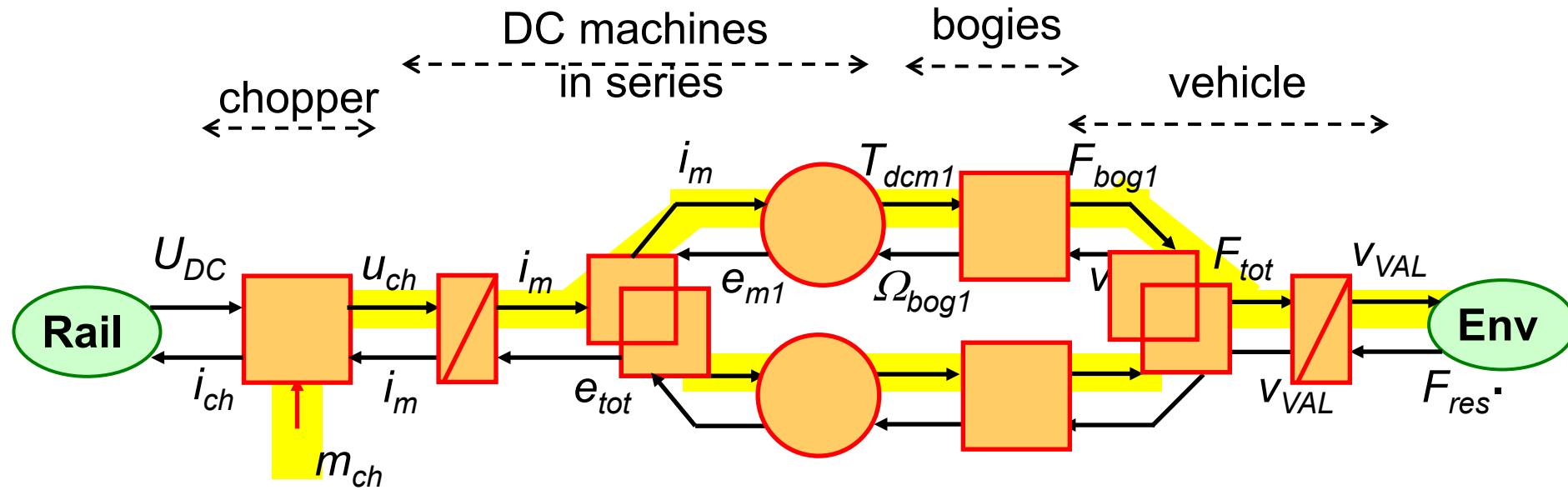




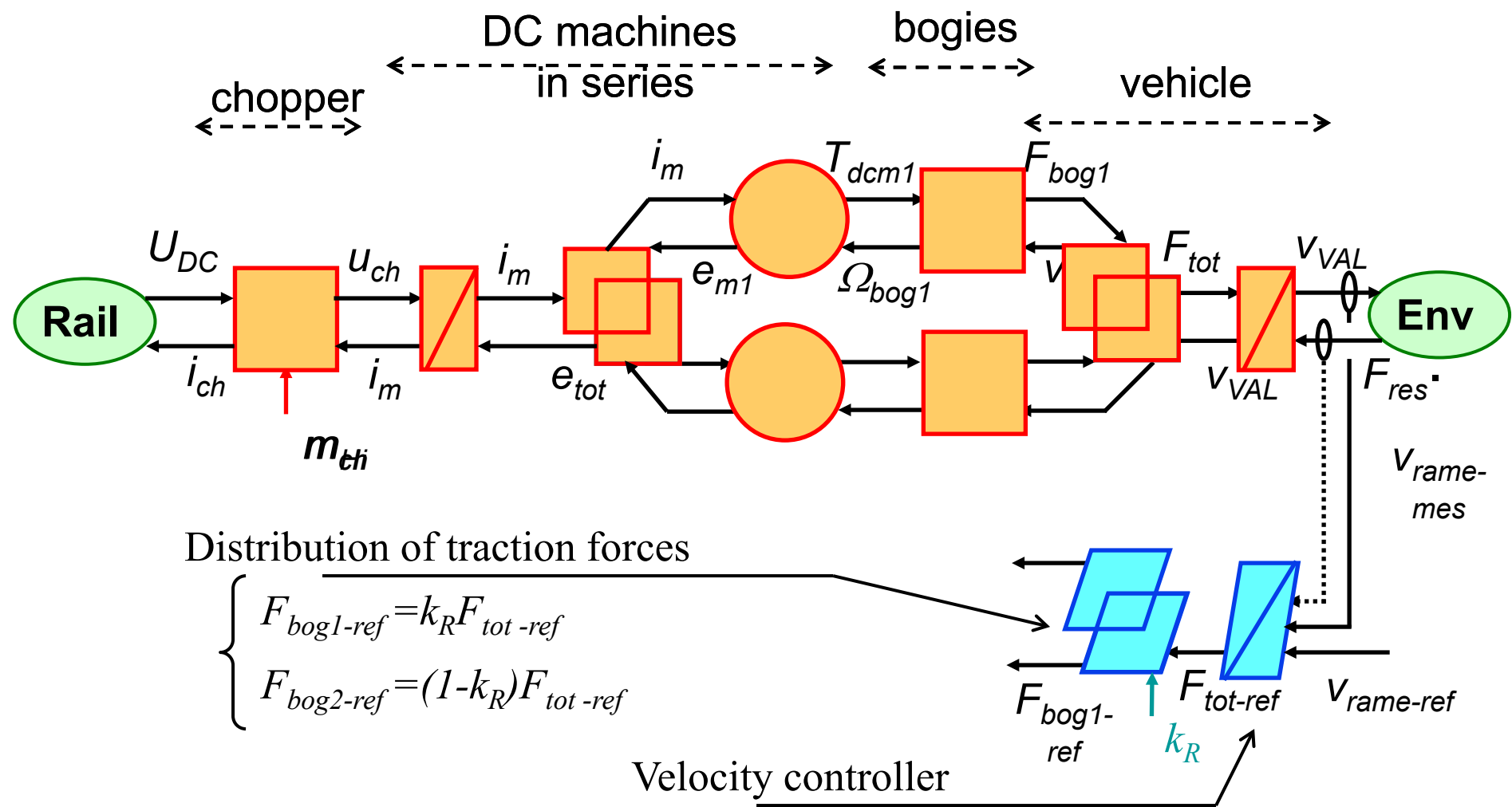


$$M \frac{d}{dt} v_{rame} = F_{tot} - F_{res}$$

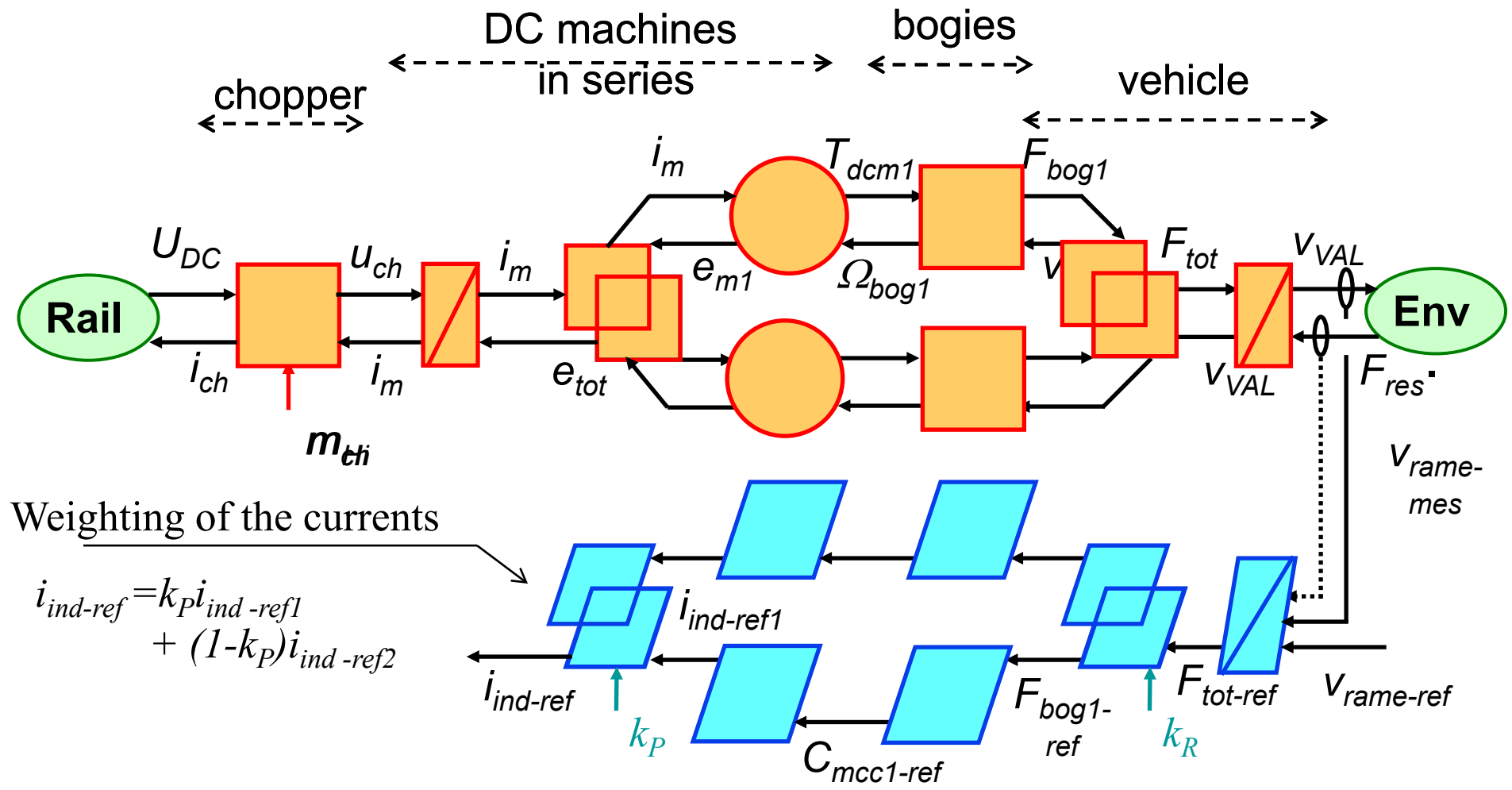
2. Tuning path of the System



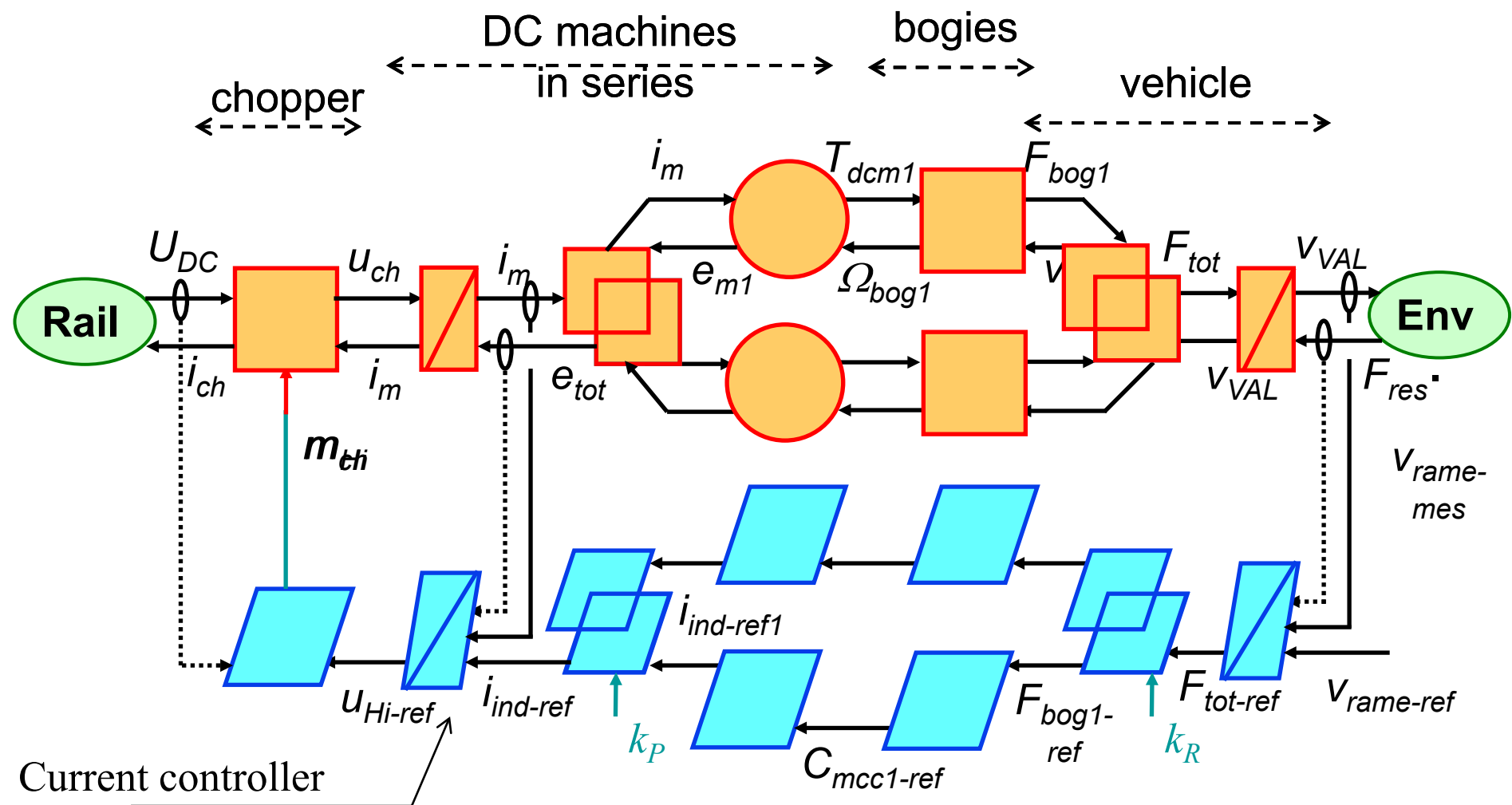
3. MCS of the System



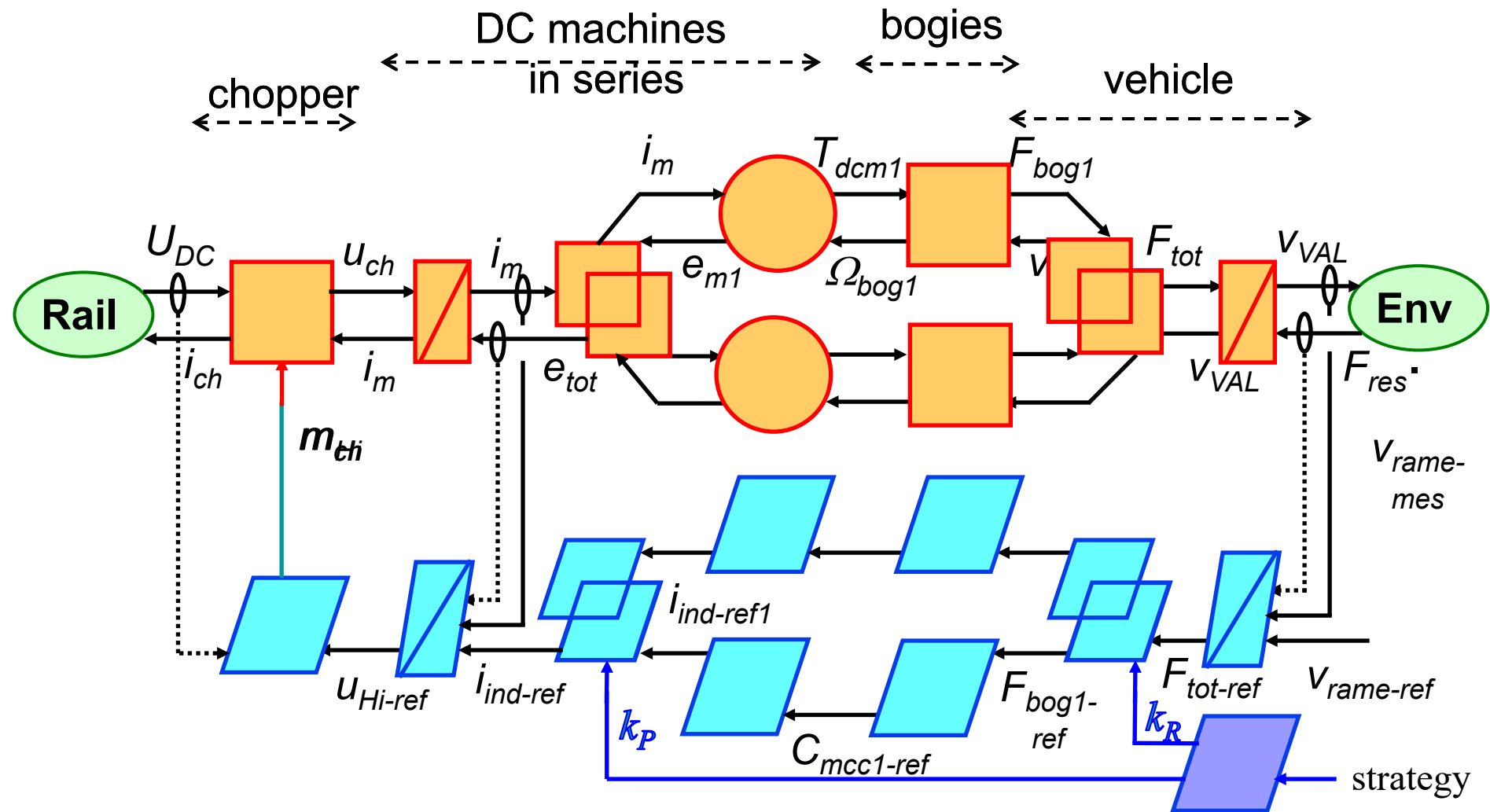
3. MCS of the System



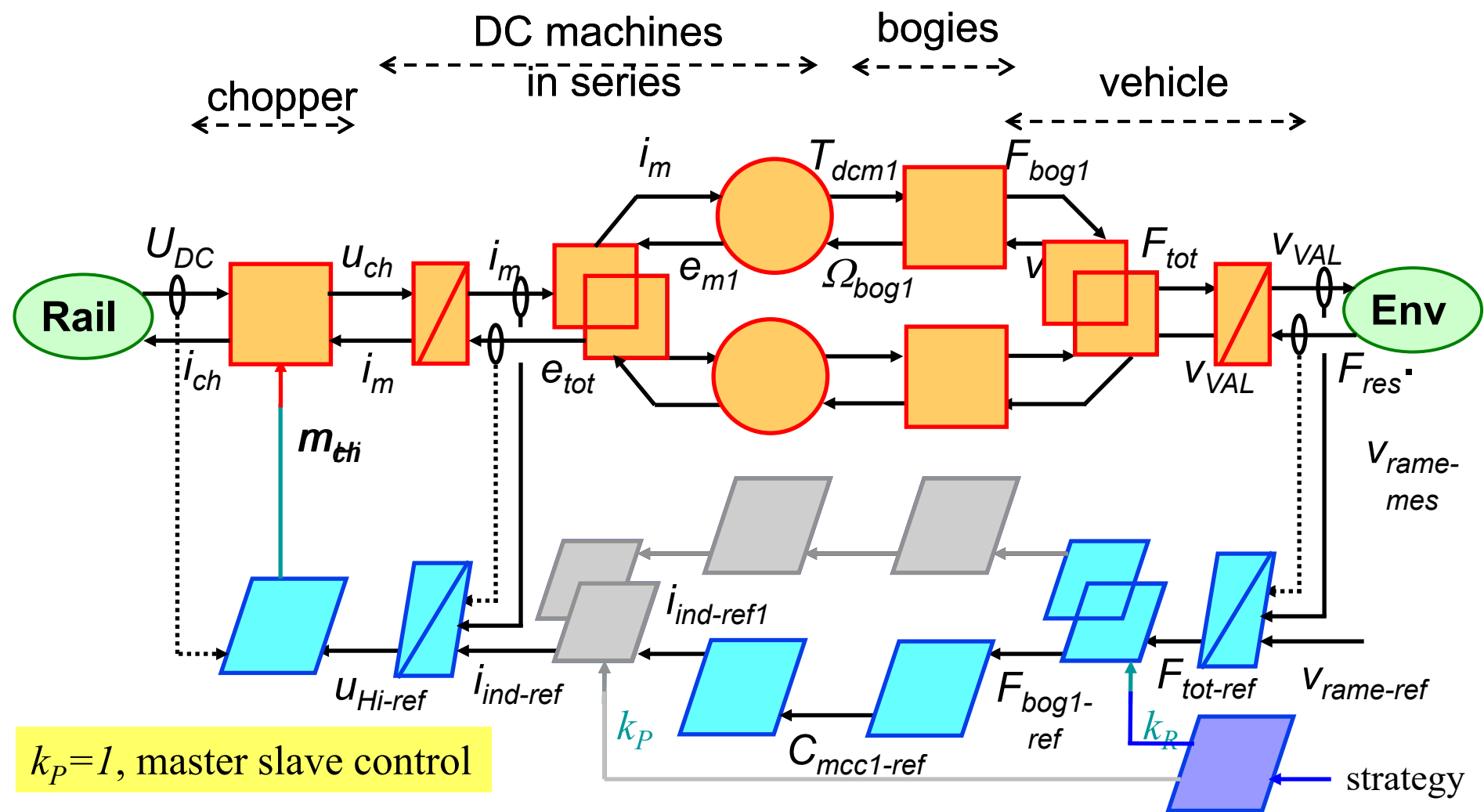
3. MCS of the System



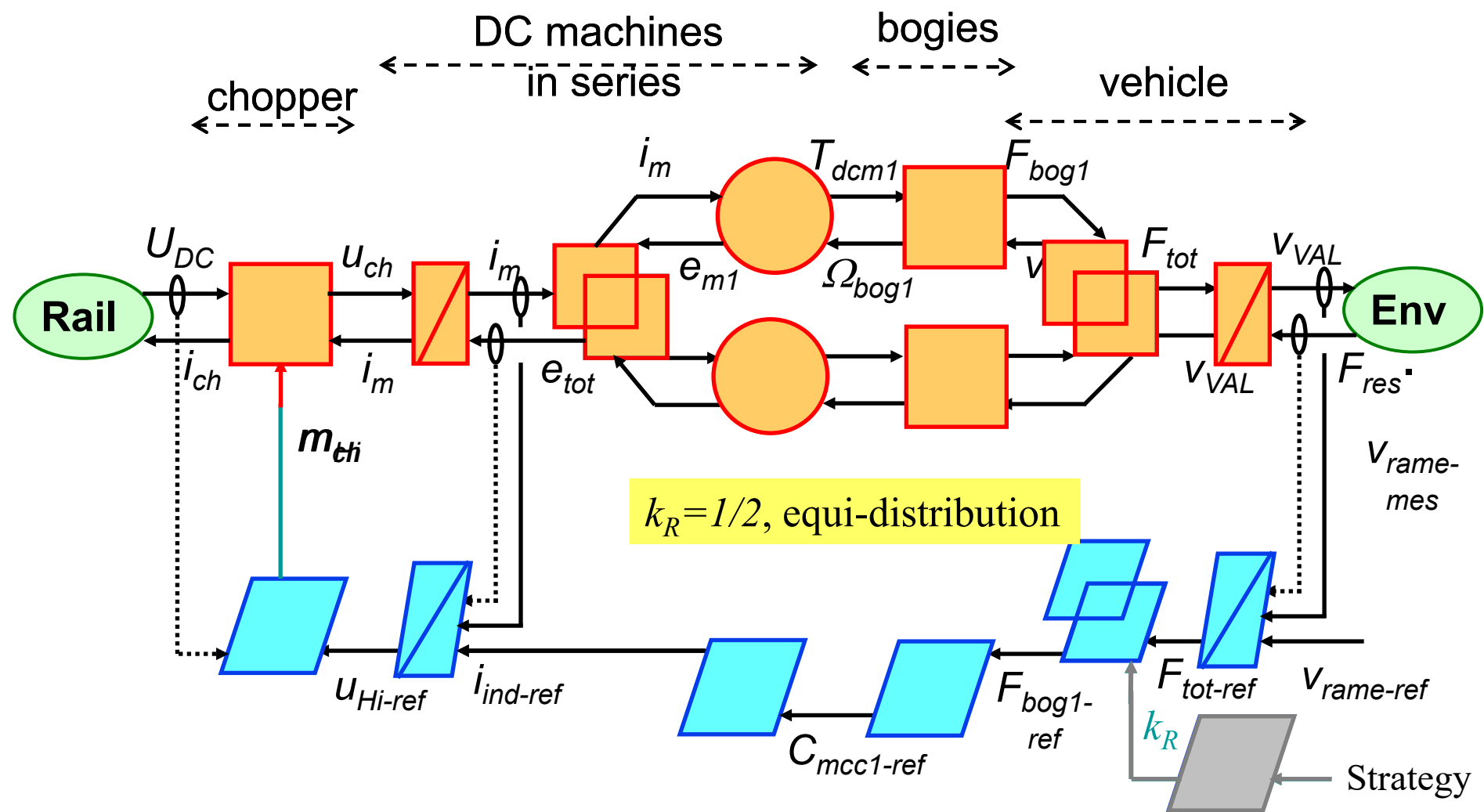
3b. Strategy of the System



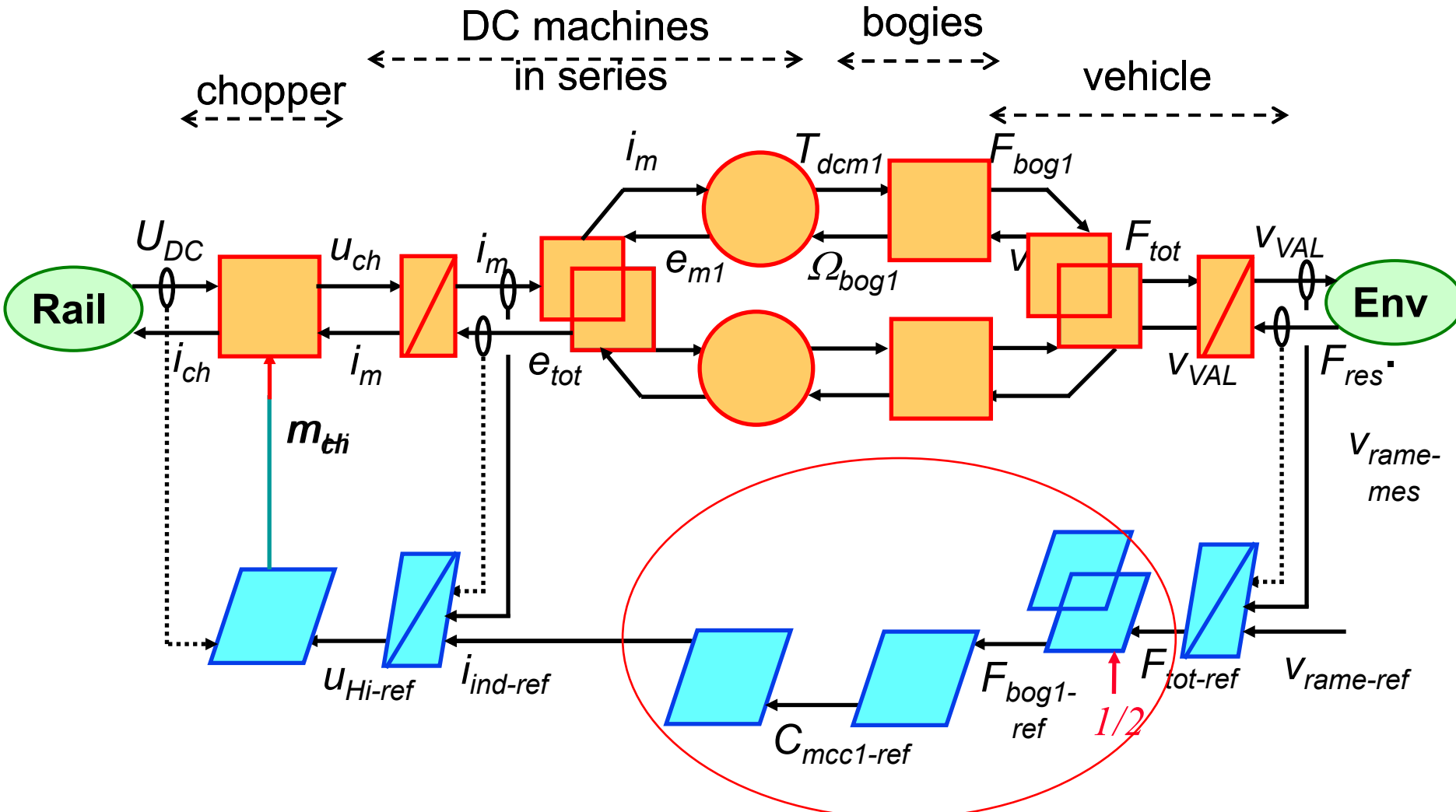
4. Simplification of the control



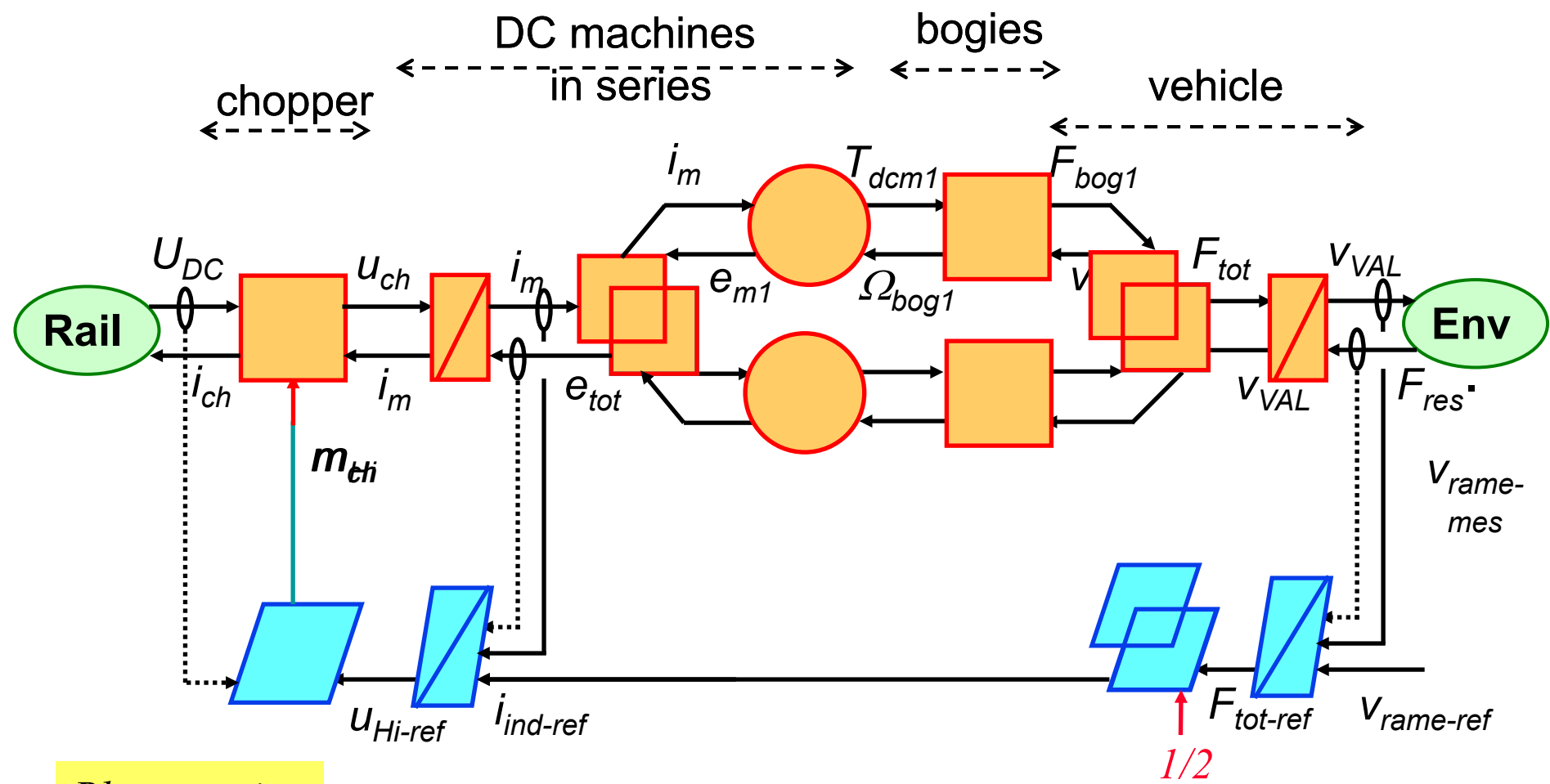
4. Simplification of the control



4. Simplification of the control

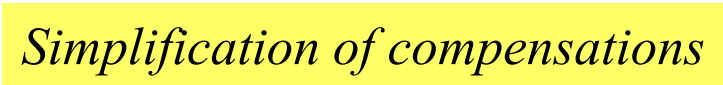


4. Simplification of the control

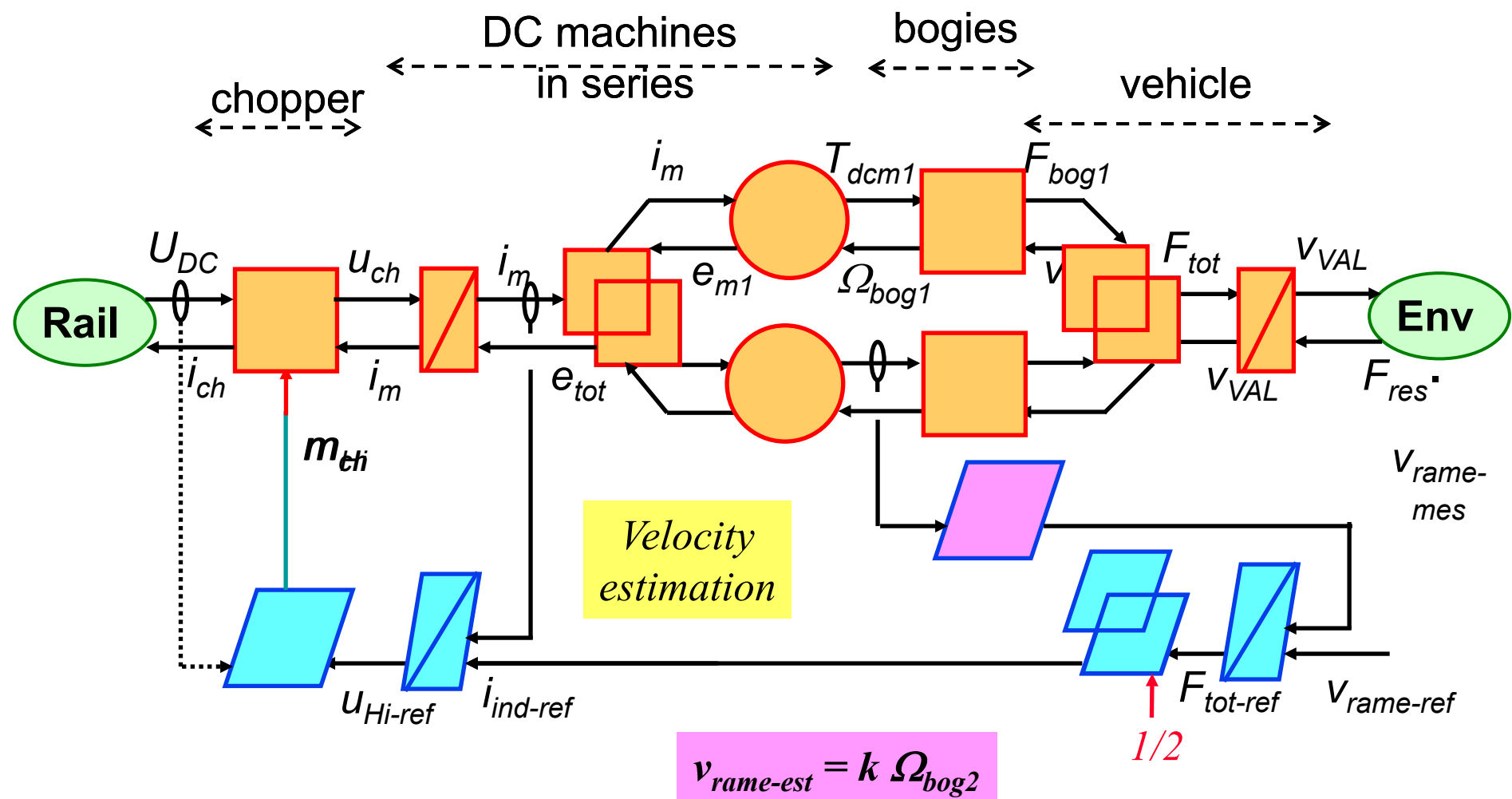


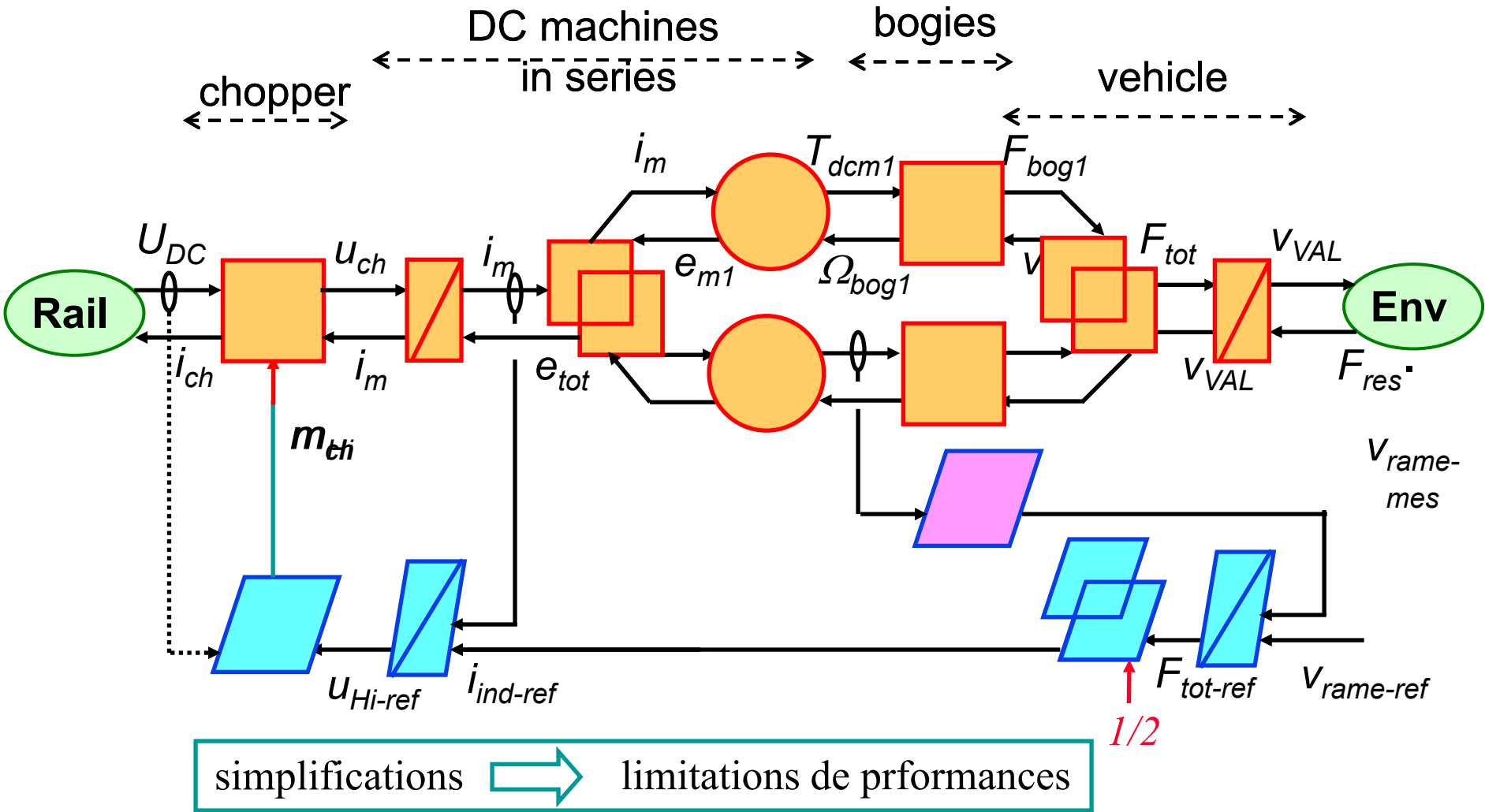
Bloc merging

DC machines bogies
-----> <----->
in series



5. Estimation of non-measured variables





2. « Application to the control of an automatic subway »

part II: real system

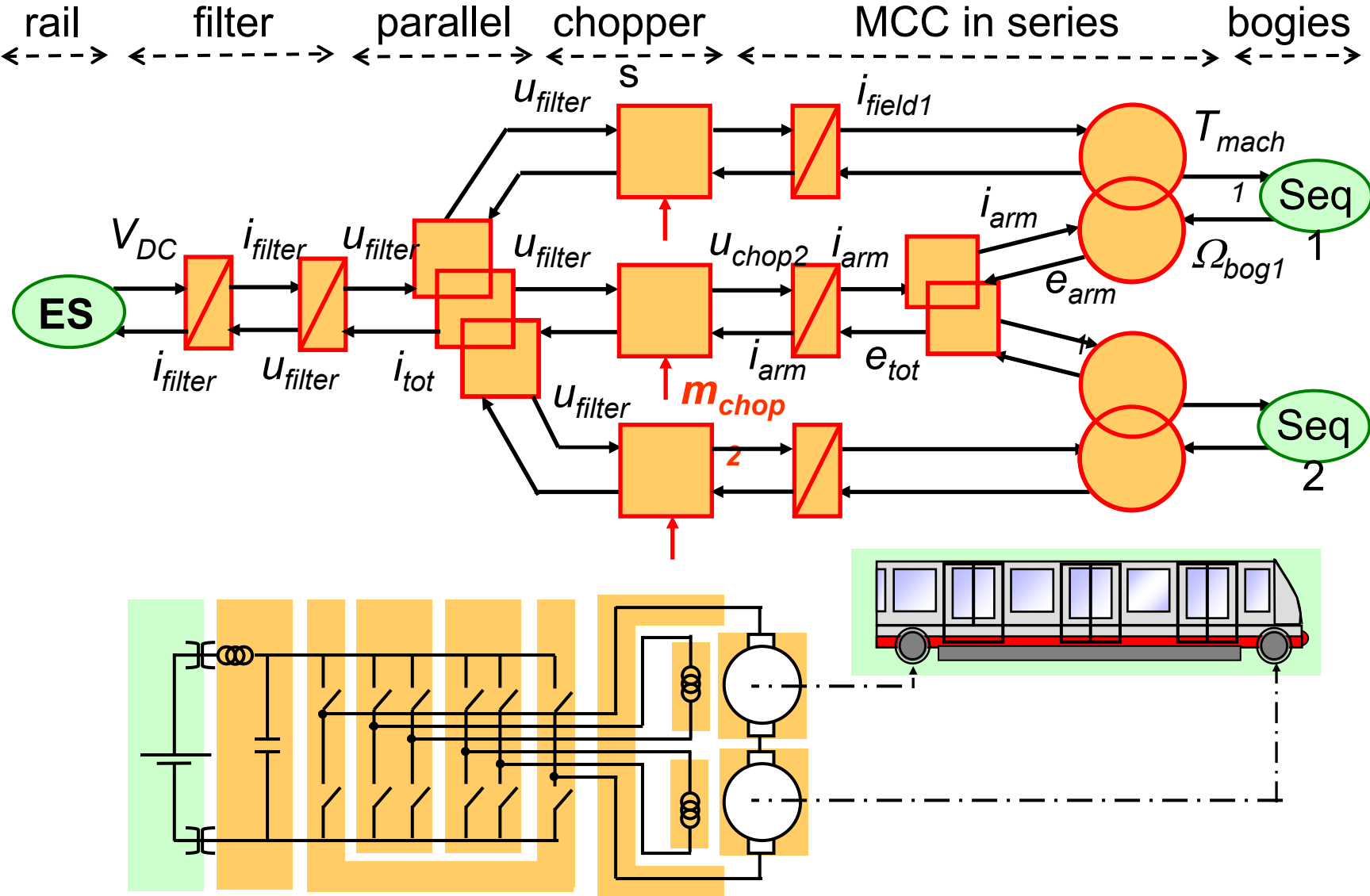
Prof. A. Bouscayrol

(University Lille1, L2EP, MEGEVH, France)

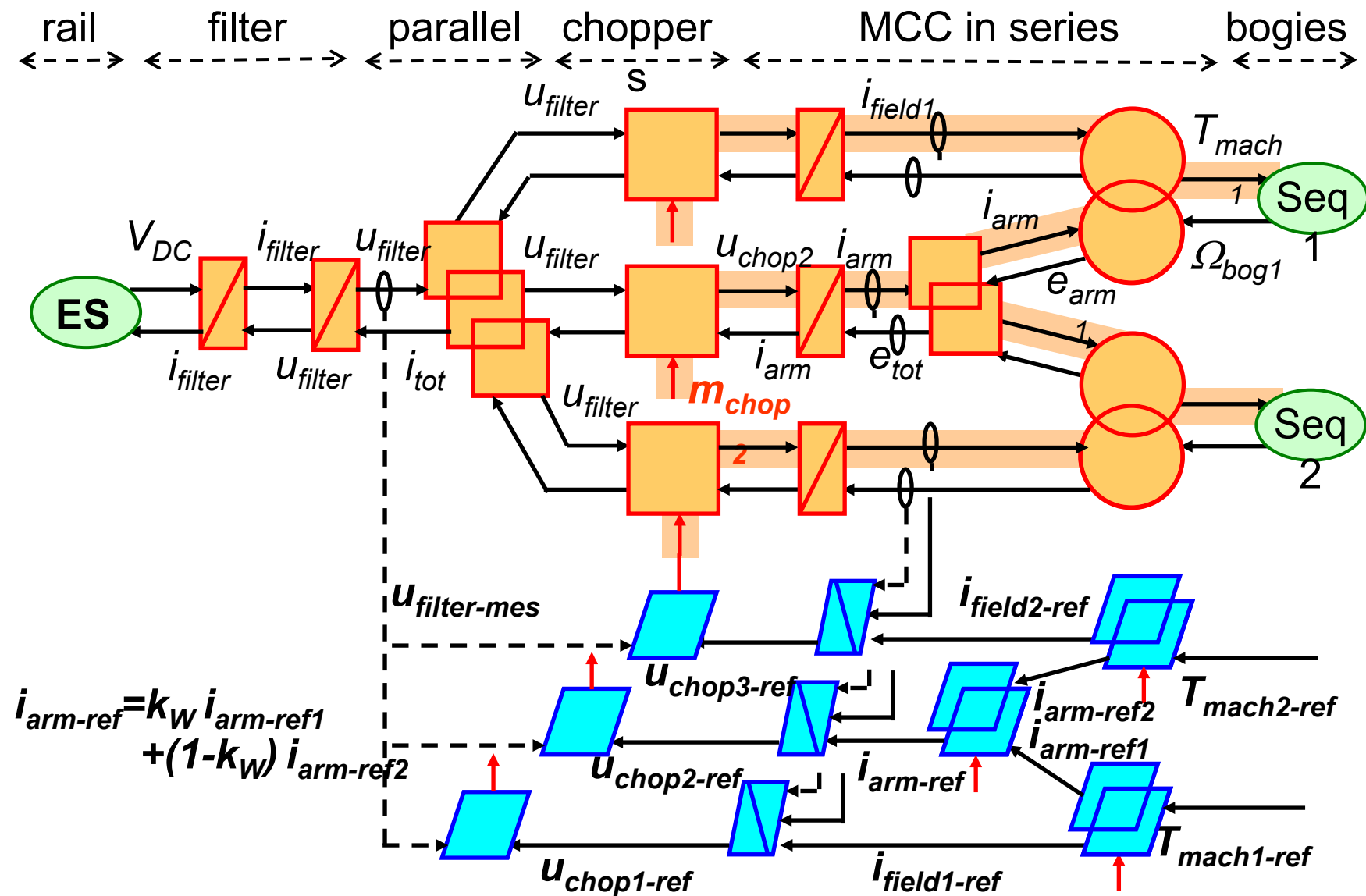
based on PhD of J. N. Verhille
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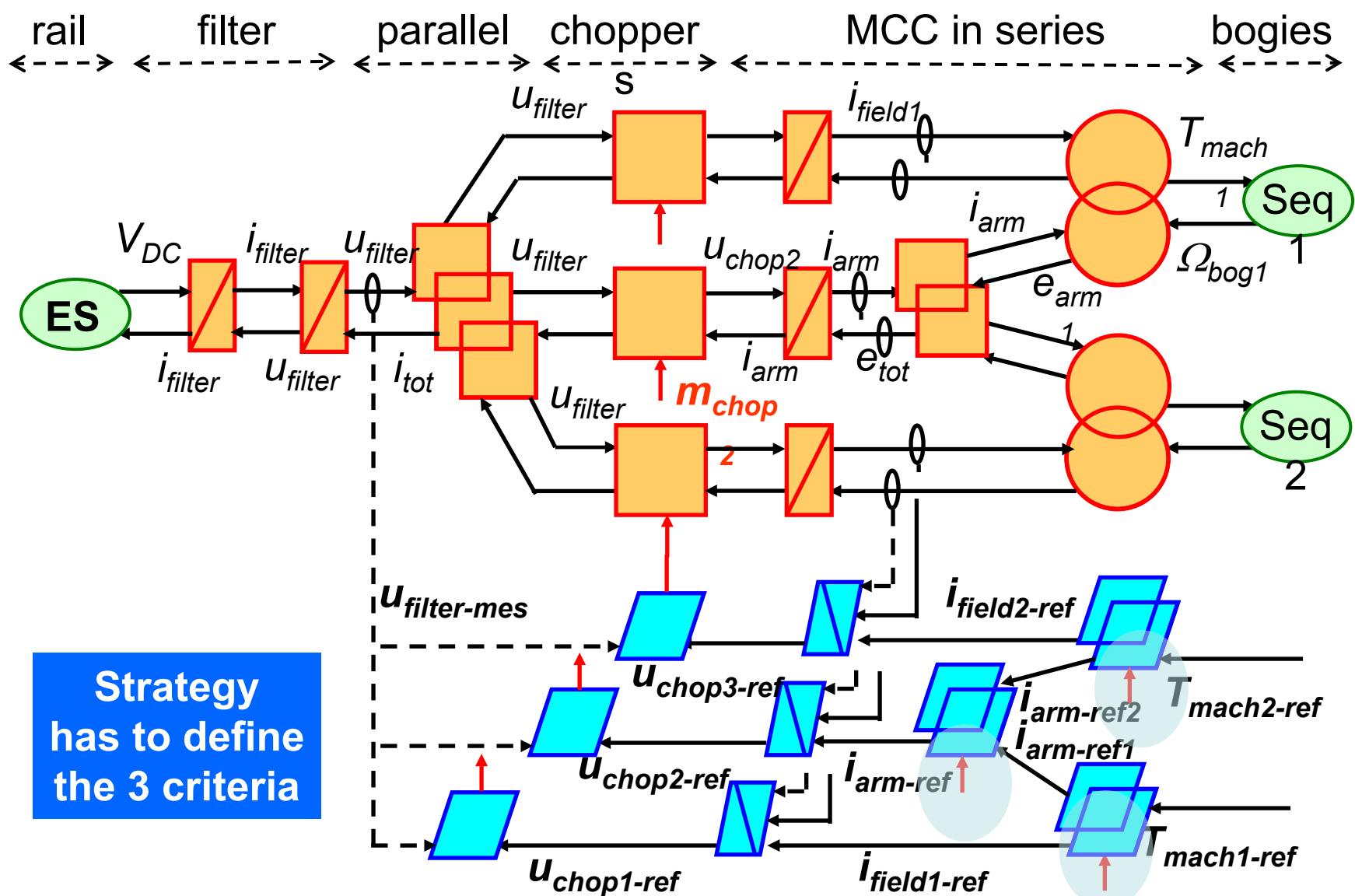
- EMR of electrical part -



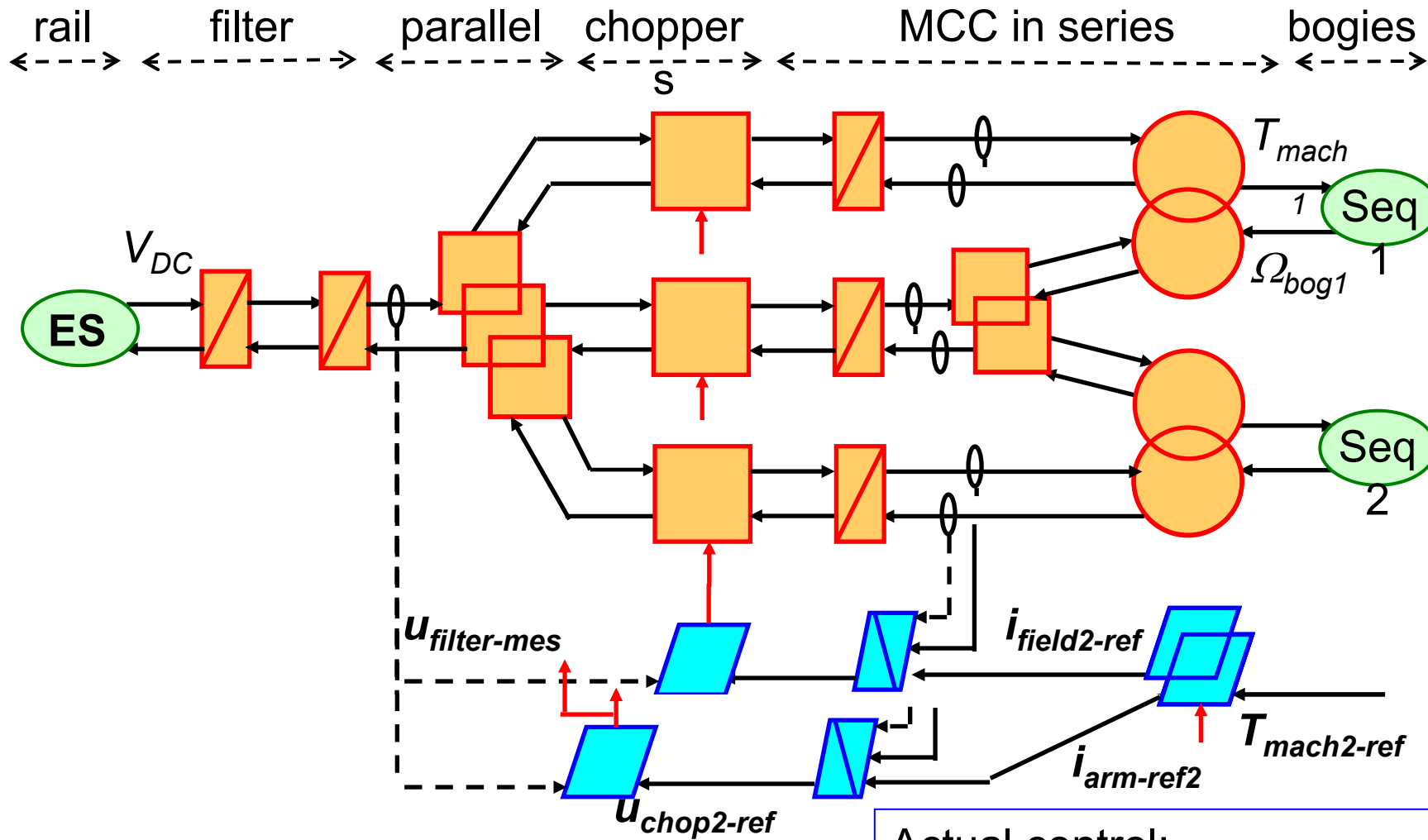
- Control of electrical part -



- Control of electrical part -

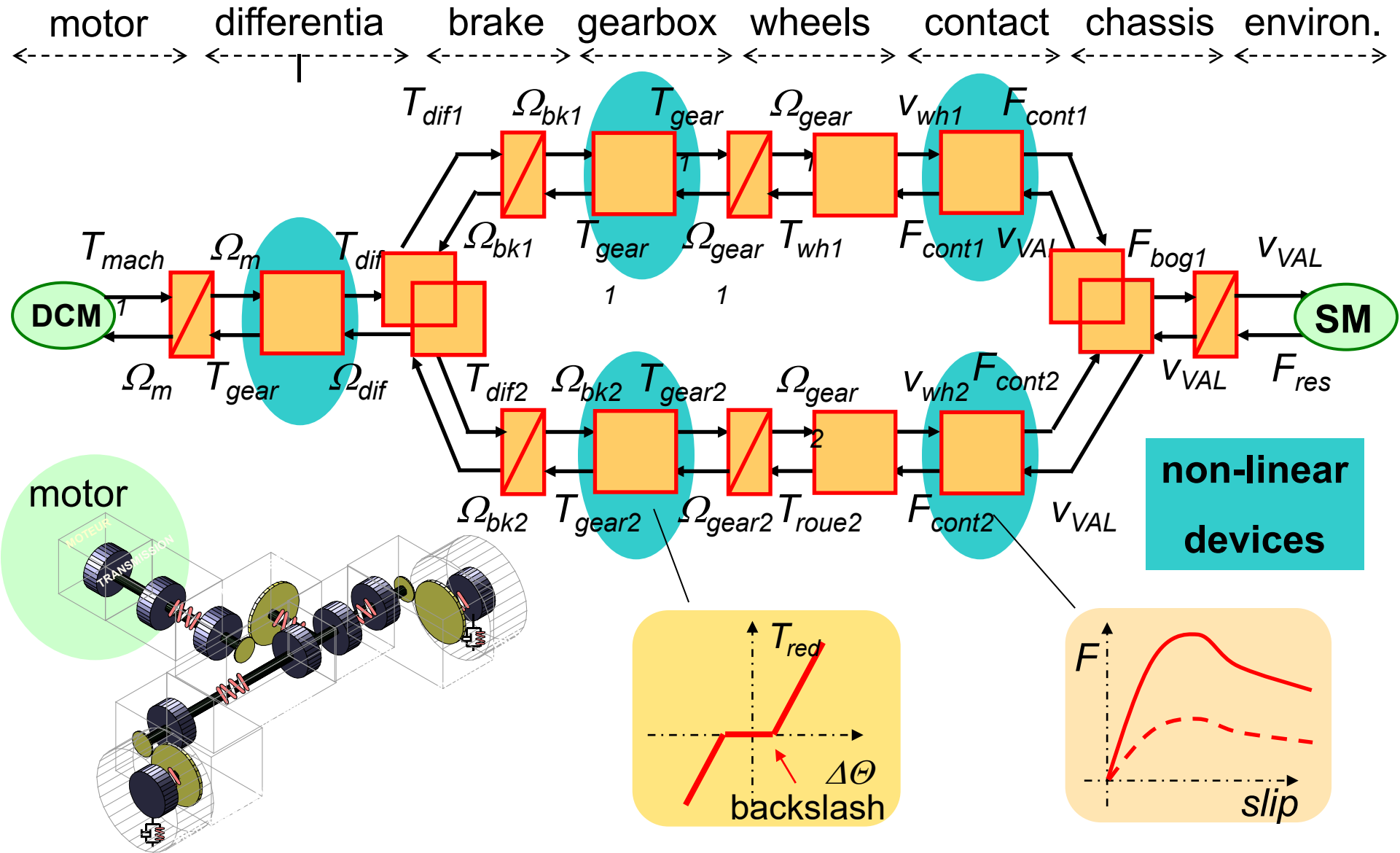


- Control of electrical part -

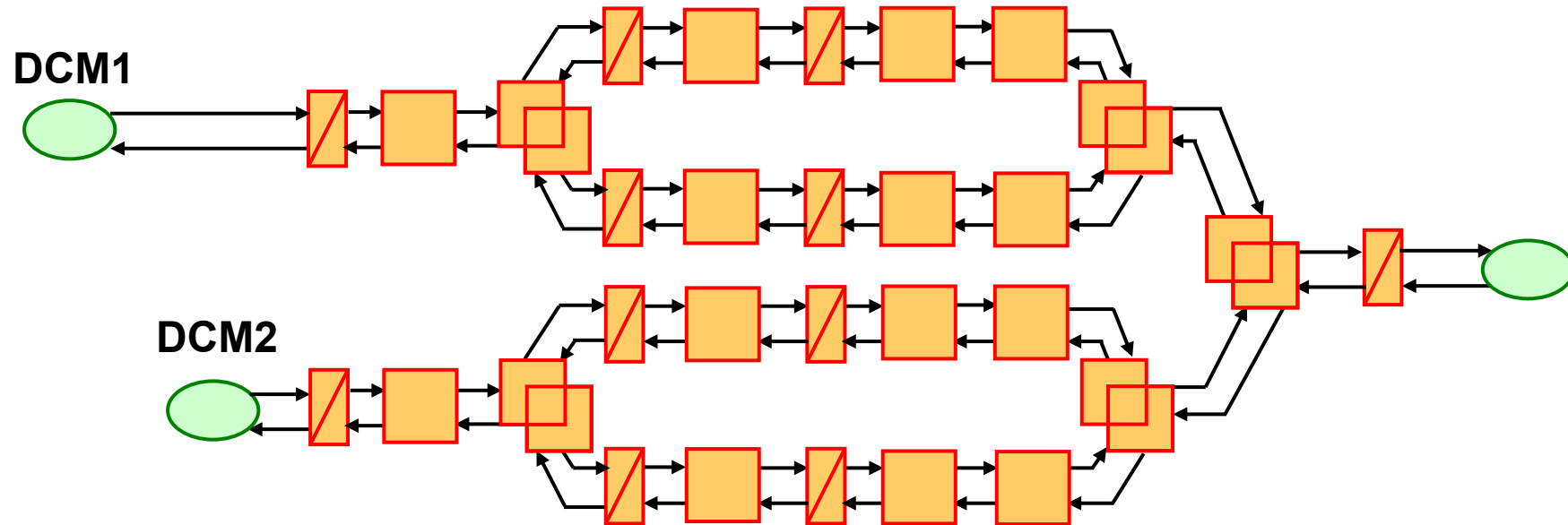


Actual control:
no possibility of independent torque

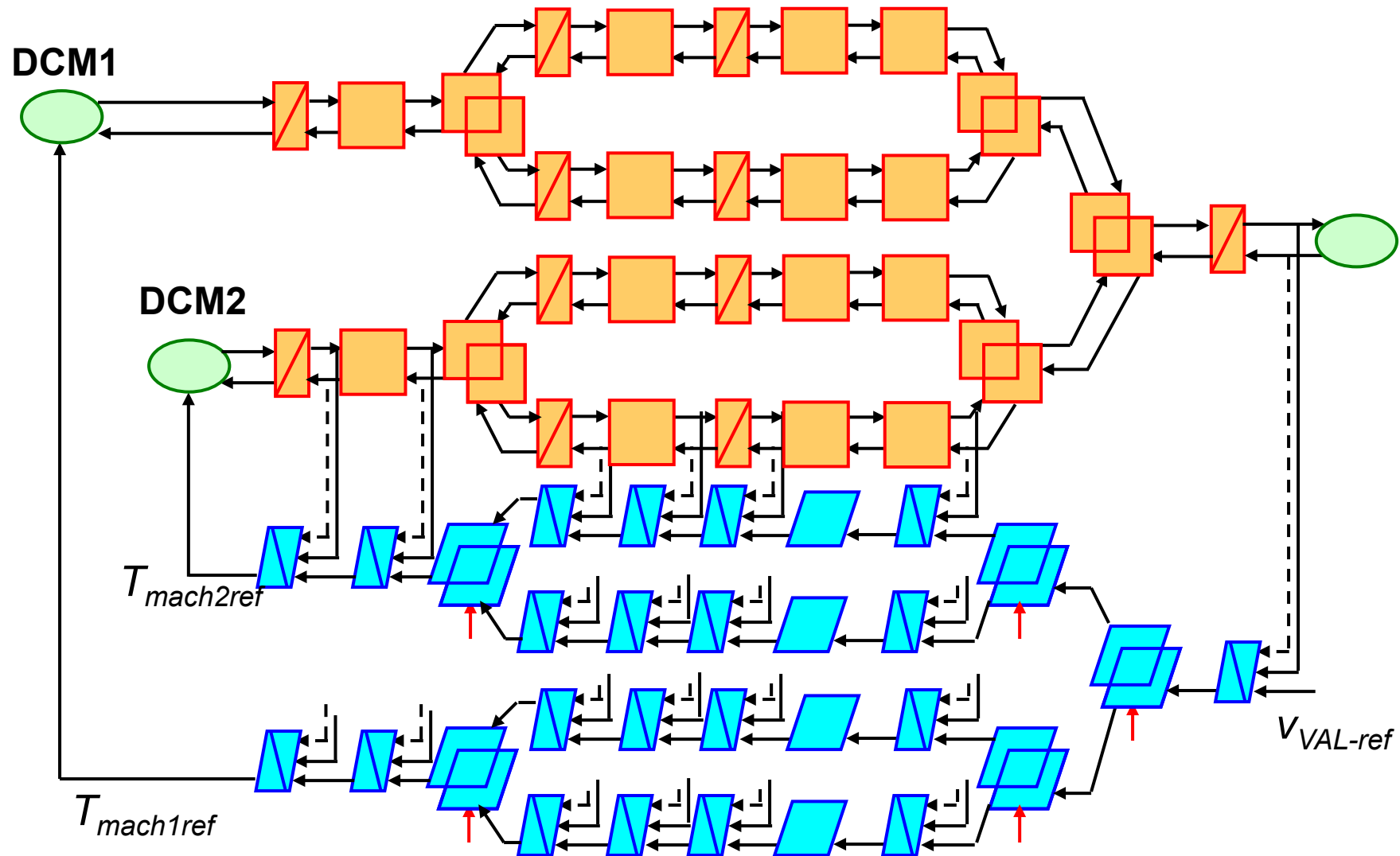
- EMR of mechanical part -



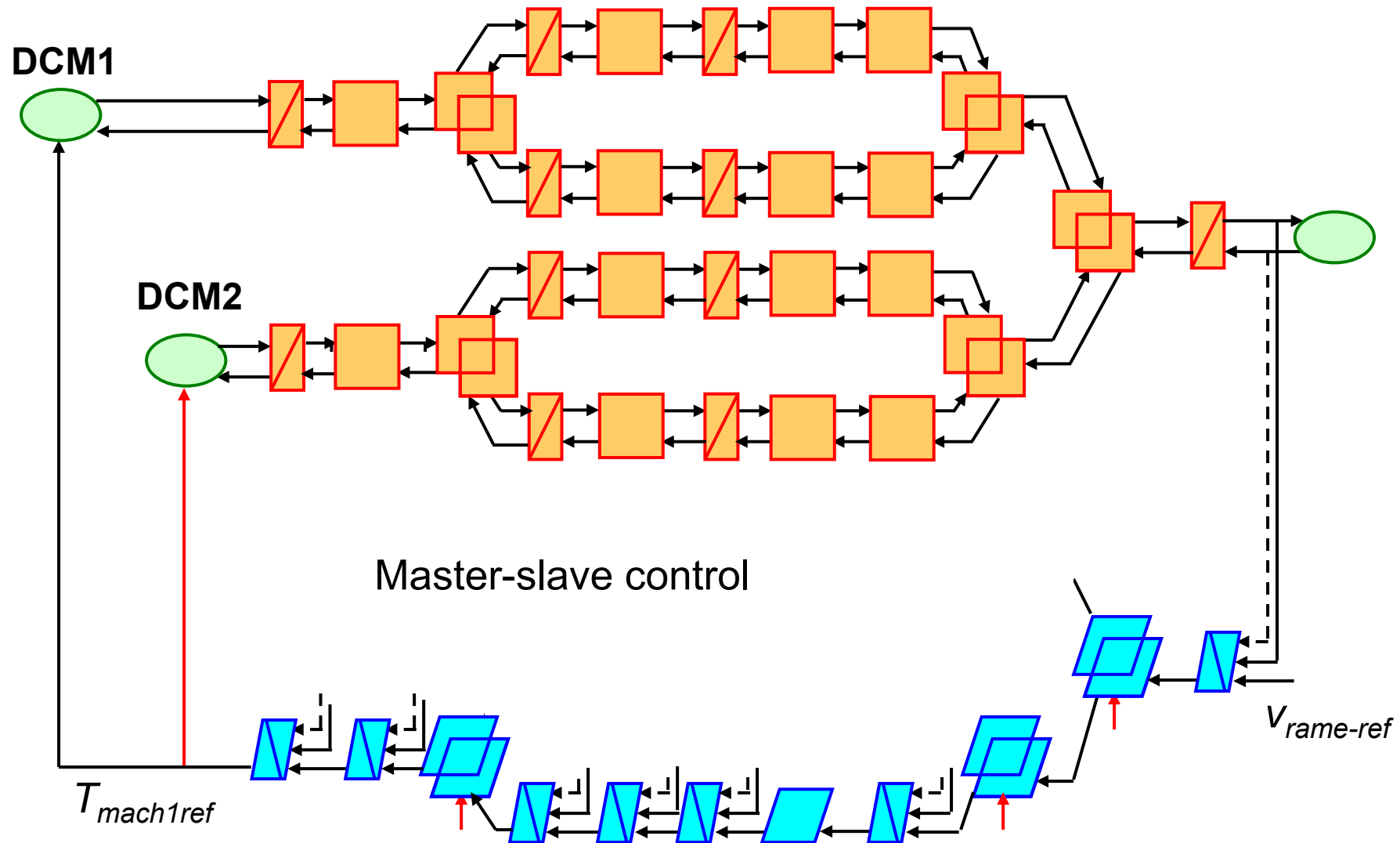
- Control of mechanical part -



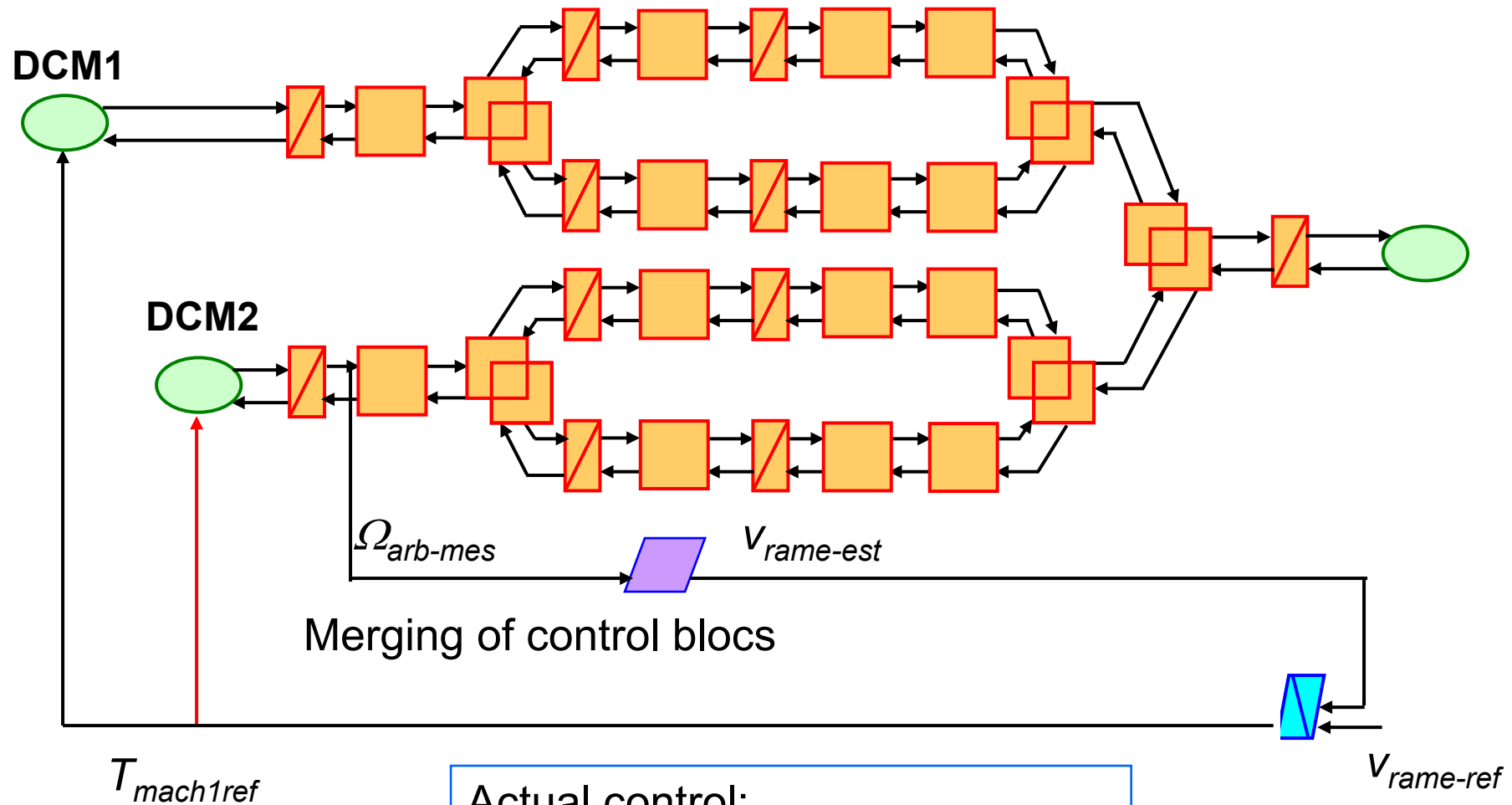
- Control of mechanical part -



- Control of mechanical part -



- Actual control of mechanical part -



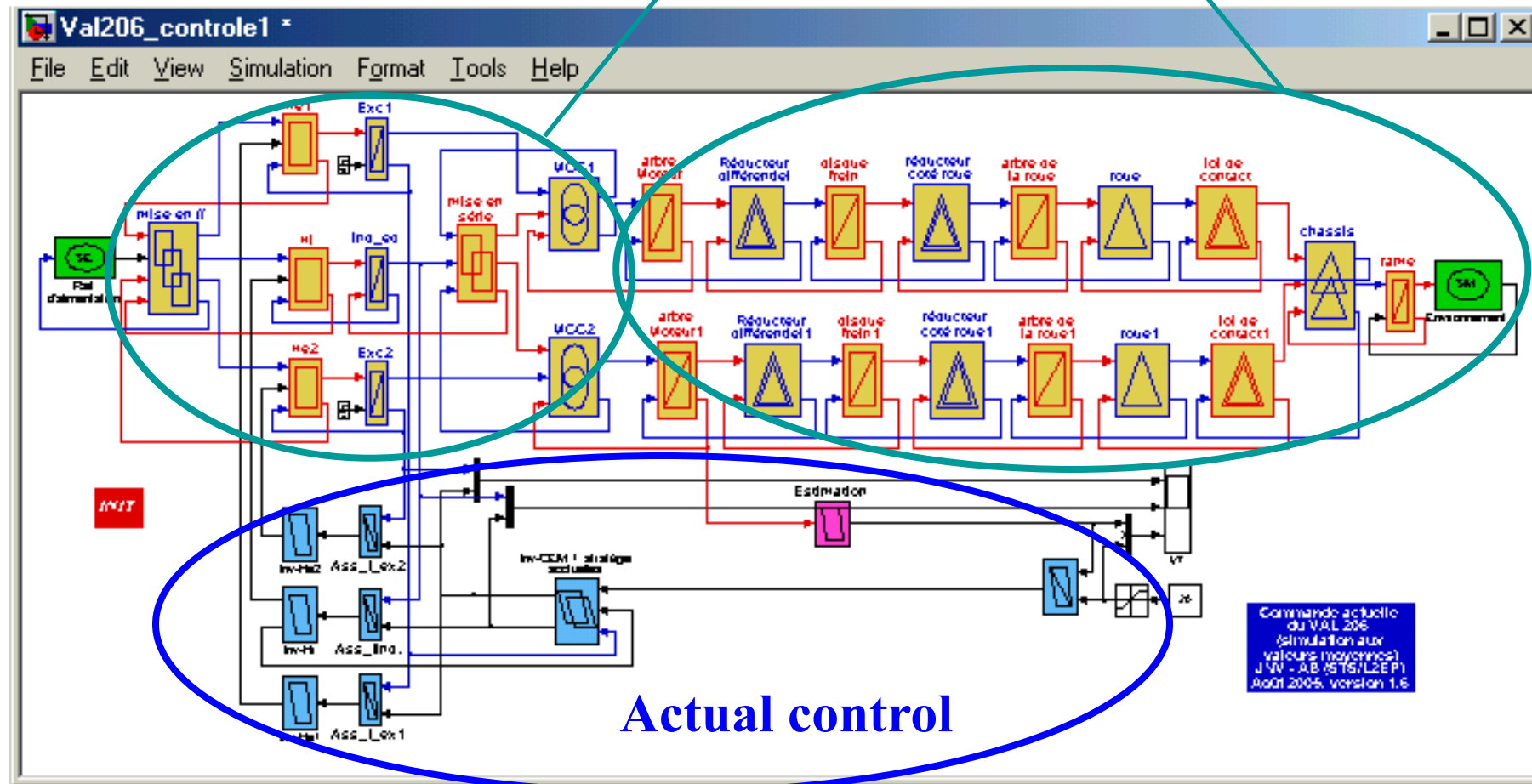
Actual control:
no local management of anti-slip

- Simulation model -

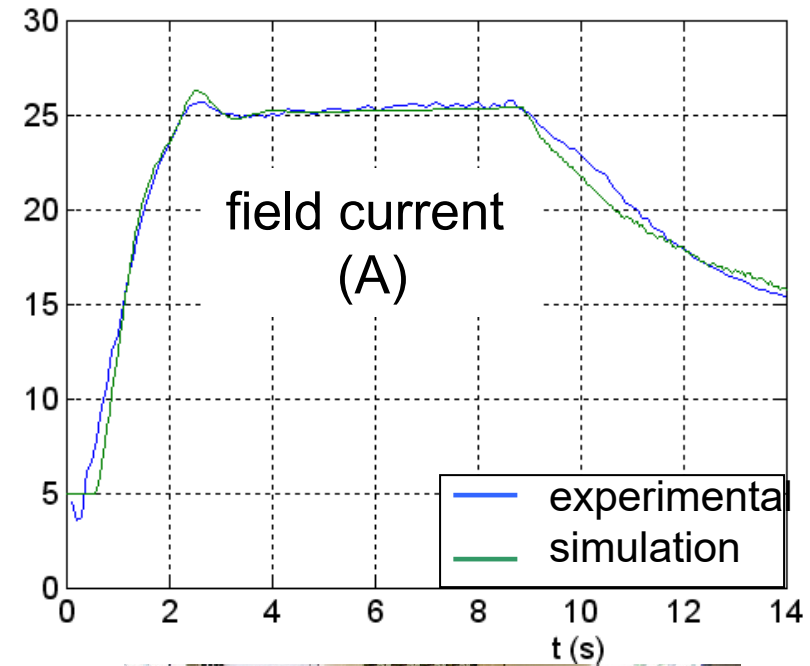
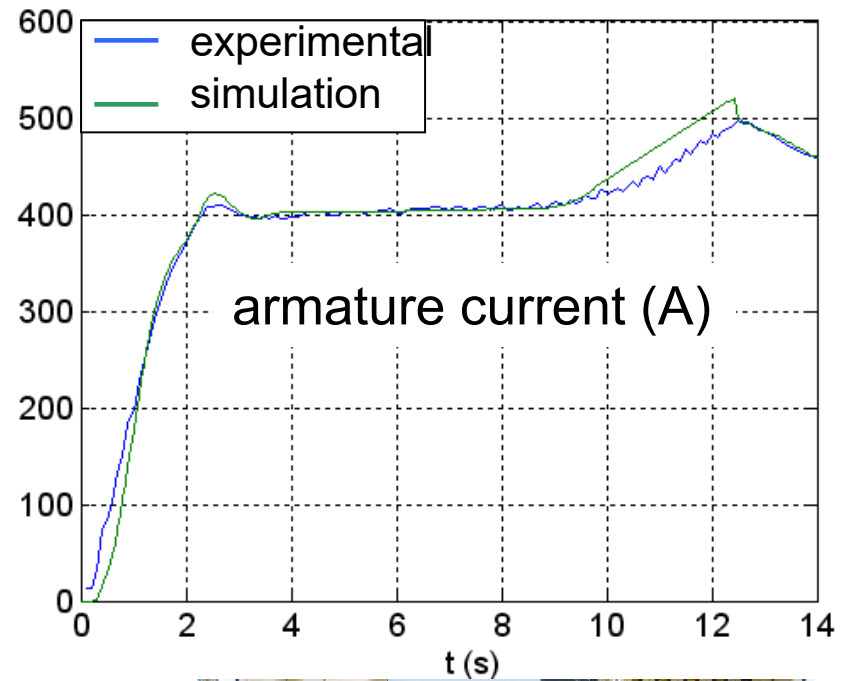
Matlab/Simulink™

electrical part

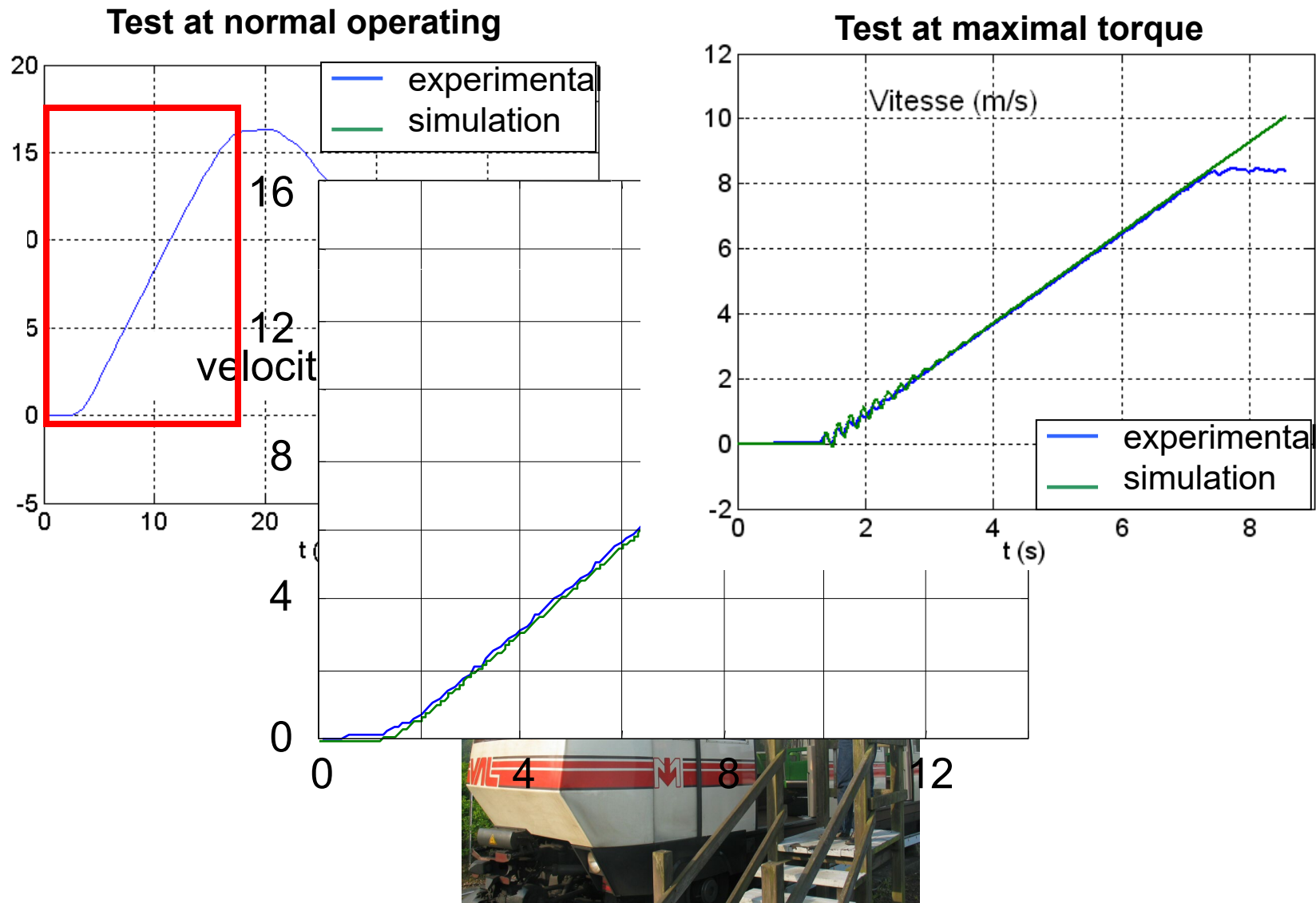
mechanical part



- Validation model (1) -



- Validation model (2) -



2. « Application to the control of an automatic subway »

part III: anti-slip strategy

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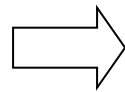
- VAL 206 and control -

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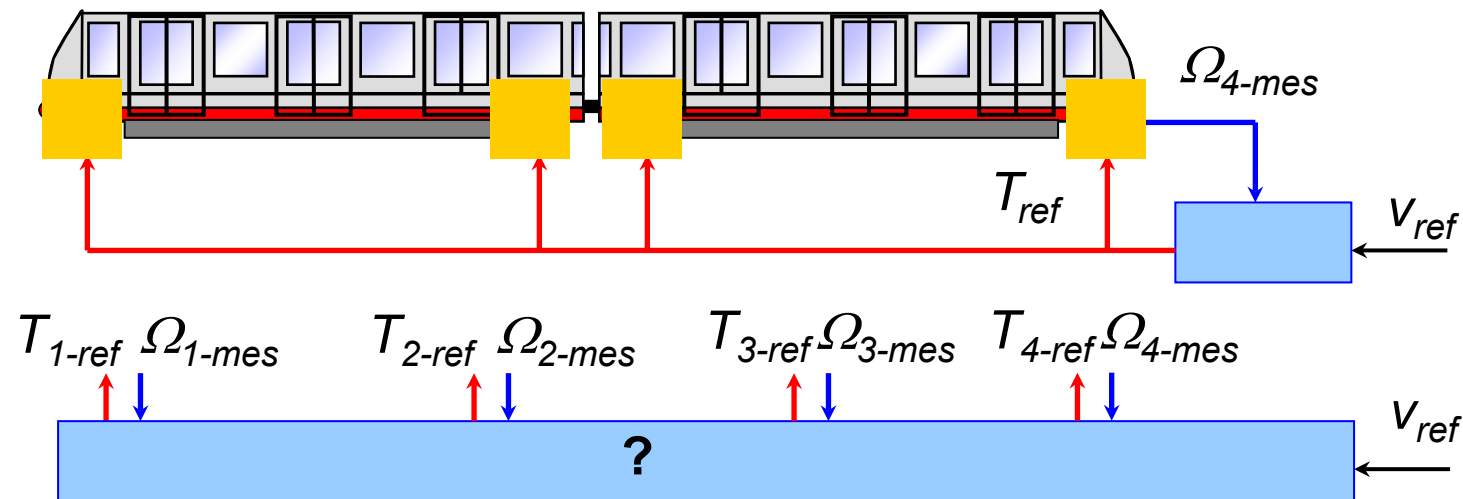
VAL Automatic Subway:

Lille, Paris airport, Chicago, Taïpeh...

Actual control
VAL 206



- identical torque for **4 motors**
- global anti-slip (cancellation of torque)

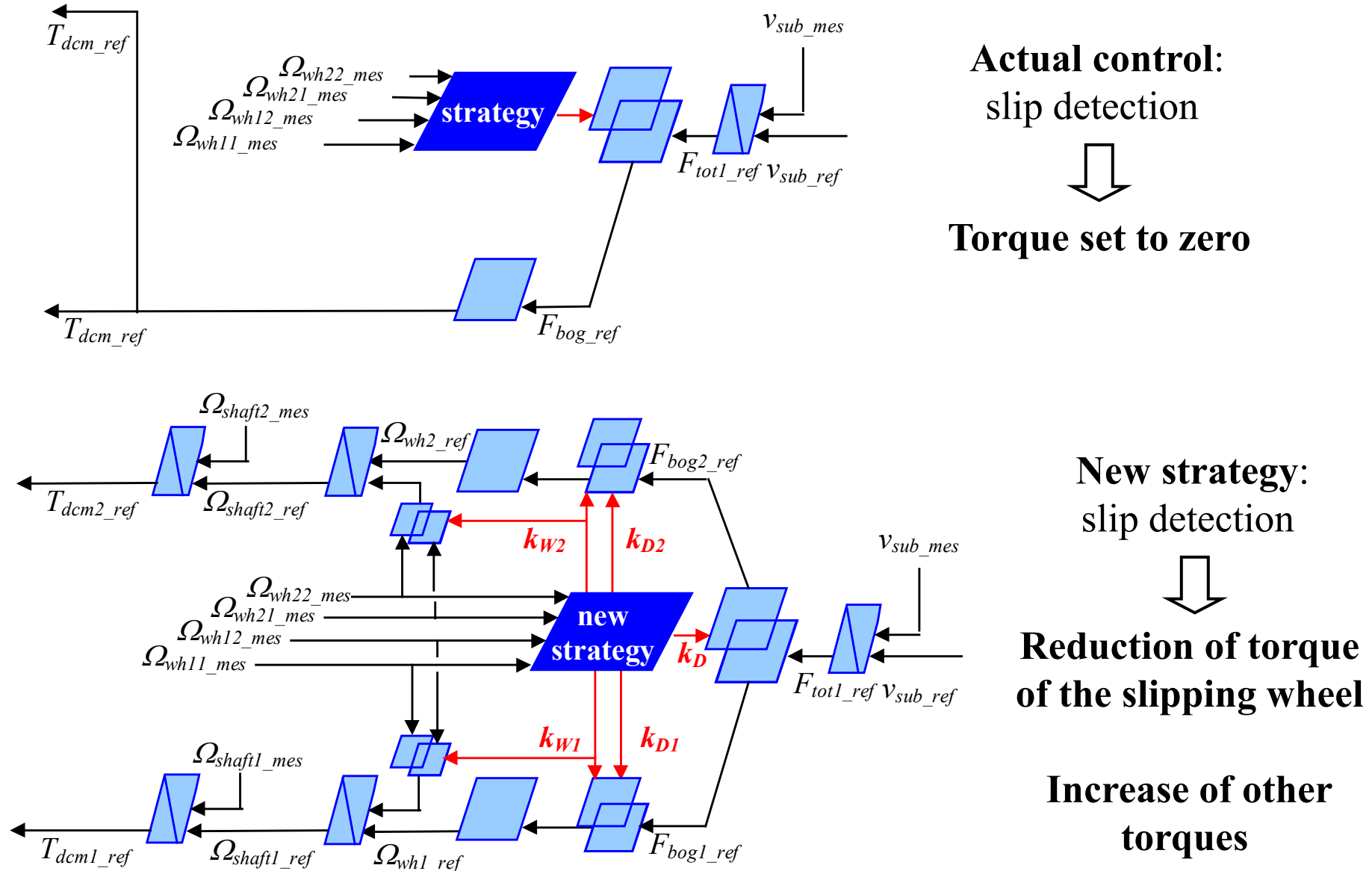


STS

Independent controls with same power structure
Performances with local anti-slip?



- Anti-slip control -



- Philosophy of the strategy -

Normal operation:

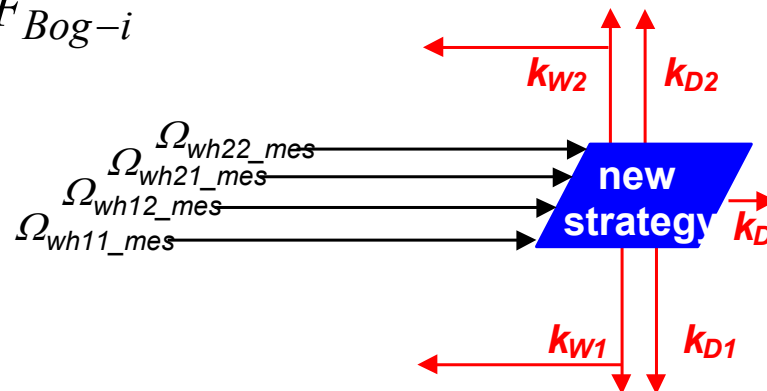
equal distribution of traction forces

$$k_D = k_{D1} = k_{D2} = k_{W1} = k_{W2} = \frac{1}{2}$$



$$F_{Bog1} = F_{Bog2} = F_{Bog3} = F_{Bog4} = \frac{1}{4} F_{tot}$$

$$F_{tot} = \sum F_{Bog-i}$$



Slipping on bogie 1:

cancellation of F_{bog1} and new distribution of other forces

$$\begin{cases} k_D = \frac{1}{2} \\ k_{D2} = k_{W2} = 1 \\ k_{D1} = k_{W1} = 0 \end{cases}$$



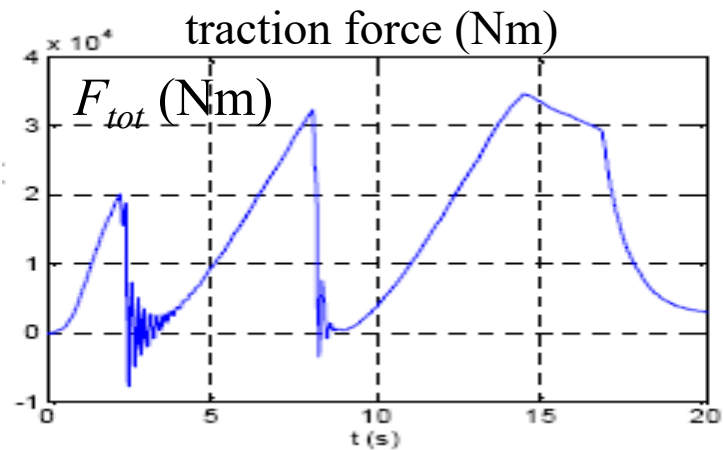
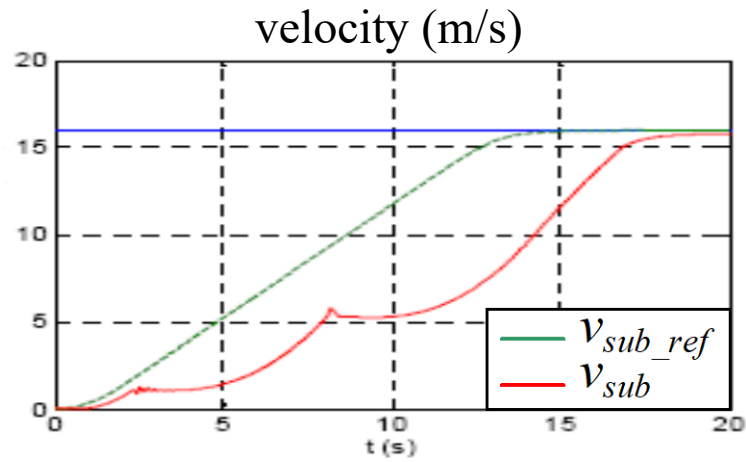
$$\begin{cases} F_{Bog1} = 0 \\ F_{Bog2} = F_{Bog3} = F_{Bog4} = \frac{1}{3} F_{tot} \end{cases}$$

$$F_{tot} = \sum F_{Bog-i}$$

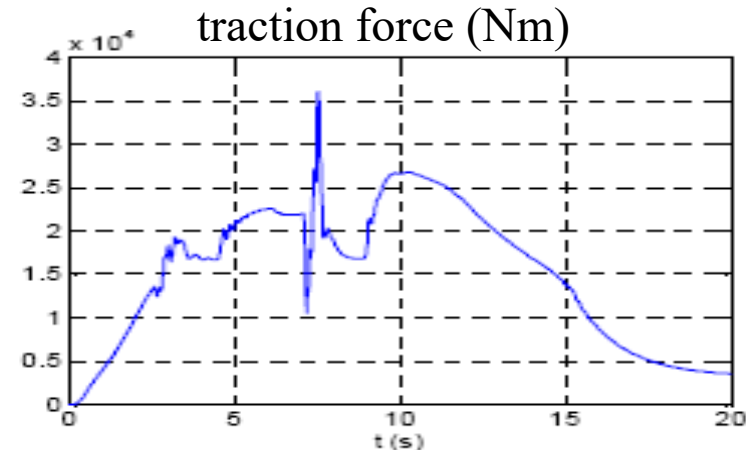
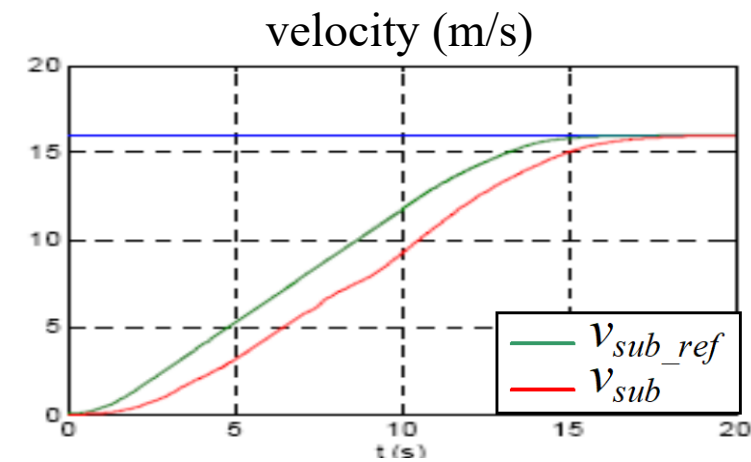
- Simulation results -

Loss of adhesion of wheel no. 1

actual control



New anti-slip strategy





Conclusion



Inversion based control = inversion of EMR

inversion of dynamic causal models
a unique Maximum Control Schemes

Strategy Level = inversion of a global static model

global model and local dynamic models must have same I/O
different strategies are possible

Efficient energy management of EVs and HEVs

Well-defined local controls of subsystems
coherent articulation between control levels
efficient strategy level

J. N. Verhille, A. Bouscayrol, P. J. Barre, J. P. Hautier, “Validation of anti-slip control for a subway traction system using Hardware-In-the-Loop simulation”, **IEEE-VPPC’07**, Arlington (USA), September 2007 (common paper L2EP Lille and Siemens Transportation System)

L. Horrein, V. Derache, A. Bouscayrol, J. N. Verhille, P. Delarue, “Different models of the traction system of an automatic subway”, **ElectrIMAC’11**, Cergy Pointoise (France), June 2011 (common paper of L2EP and Siemens Transportation Systems).

A. Bouscayrol, J. P. Hautier, B. Lemaire-Semail, "Graphic Formalisms for the Control of Multi-Physical Energetic Systems", ***Systemic Design Methodologies for Electrical Energy, tome 1, Analysis, Synthesis and Management, Chapter 3***, ISTE Willey editions, October 2012, ISBN: 9781848213883

C. Mayet, L. Horrein, A. Bouscayrol, P. Delarue, J. N. Verhille, E. Chatot, B. Lemaire-Semail, “Comparison of different models and simulation approaches for the energetic study of a subway”, *IEEE transactions on Vehicular Technology*, Vol. 63, no. 2, February 2014, pp. 556-565 [IF 2.063 en 2013] (common paper of L2EP Lille and Siemens Mobility)



Thanks for your attention!

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